

EisnerAmper LLP

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DENNIS E. SHASHA 100 BLEECKER ST 7A NEW YORK, NY 10012

DEAR PARTNER:

THE PARTNERSHIP INFORMATION ON THE ATTACHED K-1 FOR THE CALENDAR YEAR ENDED DECEMBER 31, 2015 IS PROVIDED FOR YOUR USE IN PREPARING YOUR INCOME TAX RETURN FOR THE YEAR 2015.

OCA STRATEGOS RMBS FUND LLC C/O OFFIT CAPITAL ADVISORS LLC 485 LEXINGTON AVENUE, 24TH FLOOR NEW YORK, NY 10017 I.D. 32-0407128

THE INFORMATION ON THE ATTACHED K-1 HAS BEEN DERIVED FROM THE PARTNERSHIP'S BOOKS AND RECORDS.

IF YOU HAVE ANY QUESTIONS CONCERNING THE PARTNERSHIP'S TAX MATTERS, PLEASE CALL YOUR CONTACT AT OCA STRATEGOS RMBS FUND LLCC/O OFFIT CAPITAL ADVISORS LLC. PLEASE CONSULT YOUR OWN TAX ADVISOR REGARDING APPLICATION TO YOUR SPECIFIC SITUATION.

VERY TRULY YOURS,

EISNERAMPER LLP

YOUR K-1 HAS BEEN AMENDED TO SOLELY REFLECT CHANGES IN LINE 20A AND 20B. TAXABLE INCOME DID NOT CHANGE.

					651113	
Schedule K-1			Final K-1 X Amended K-1 OMB No. 1545-0123 Part III Partner's Share of Current Year Income,			
(Form 1065) 20 10		Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items				
	ment of the Treasury For calendar year 2015, or tax	1	Ordinary business income (loss)	15	Credits	
Interna	al Revenue Service year beginning, 2015					
	ending , 20	2	Net rental real estate income (loss)			
Part	tner's Share of Income, Deductions,					
		3	Other net rental income (loss)	16	Foreign transactions	
	dits, etc. See back of form and separate instructions.					
Part I Information About the Partnership			Guaranteed payments			
A	Partnership's employer identification number					
	0407128	5	Interest income			
В	Partnership's name, address, city, state, and ZIP code		16,245.			
		6a	Ordinary dividends			
	STRATEGOS RMBS FUND LLC	6b	Qualified dividends			
1 ·	OFFIT CAPITAL ADVISORS LLC LEXINGTON AVENUE, 24TH FLOOR					
	YORK, NY 10017	7	Royalties			
C	IRS Center where partnership filed return	1				
EFII		8	Net short-term capital gain (loss)			
D	Check if this is a publicly traded partnership (PTP)	1	1,947.			
		9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items	
Pa	rt II Information About the Partner		4,070.			
Е	Partner's identifying number 142	9b	Collectibles (28%) gain (loss)			
054-	-38-2150					
F	Partner's name, address, city, state, and ZIP code	9c	Unrecaptured section 1250 gain			
DENI	NIS E. SHASHA	10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses	
100	BLEECKER ST			-		
7A		11	Other income (loss)			
	YORK, NY 10012			-		
G	General partner or LLC X Limited partner or other LLC member-manager member					
				-		
Н	X Domestic partner			19	Distributions	
11	What type of entity is this partner? INDIVIDUAL	12	Section 179 deduction			
12	If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here					
J	Partner's share of profit, loss, and capital (see instructions):	13	Other deductions			
ľ	Beginning Ending	K*	5,429.	20	Other information	
	Profit 0.076723 % 0.084450 %			1		
	Loss % NONE %			A	16,245.	
	Capital 0.092500 % 0.091743 %					
к	Partner's share of liabilities at year end:			В	5,429.	
	Nonrecourse\$	14	Self-employment earnings (loss)			
	Qualified nonrecourse financing \$					
	Recourse					
L	Partner's capital account analysis:	*Se	e attached statement for add	ditiona	al information.	
	Beginning capital account \$ 343,611.					
	Capital contributed during the year \$					
	Current year increase (decrease) \$ <u>16,602.</u>	- Nu				
	Withdrawals & distributions \$ () Ending capital account \$ 360,213.	Use Only				
	Tax basis X GAAP Section 704(b) book	∩°°(
	Other (explain)	SS				
		For IRS				
м	Did the partner contribute property with a built-in gain or loss?	ļ Ш́				
	Yes X No					
	If "Yes," attach statement (see instructions)					
	aperwork Reduction Act Notice, see Instructions for Form 1065. IRS.gov	v/form1	065		Schedule K-1 (Form 1065) 2015	
JSA 5P1200 1.000						

Ordinary business income (loss). Determine whether the income (loss) is

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Report on

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

Code

passive or nonpassive and enter on your return as follows. L Empowerment zone Report on employment credit See the Partner's Instructions Passive loss M Credit for increasing research Passive income Schedule E, line 28, column (g) activities Nonpassive loss Schedule E, line 28, column (h) See the Partner's Instructions N Credit for employer social Nonpassive income Schedule E, line 28, column (i) security and Medicare taxes Net rental real estate income (loss) See the Partner's Instructions O Backup withholding Other net rental income (loss) 3. P Other credits Schedule E, line 28, column (g) 16. Foreign transactions Net income See the Partner's Instructions Net loss A Name of country or U.S. possession B Gross income from all sources Guaranteed payments Schedule E, line 28, column (j) 4. Form 1116, Part I Form 1040. line 8a 5. Interest income C Gross income sourced at 6a. Ordinary dividends Form 1040, line 9a 6b. Qualified dividends partner level Form 1040, line 9b Foreign gross income sourced at partnership level 7. Royalties Schedule E, line 4 D Passive category 8 Net short-term capital gain (loss) Schedule D, line 5 E General category Form 1116. Part I 9a. Net long-term capital gain (loss) Schedule D, line 12 F Other 9b. Collectibles (28%) gain (loss) 28% Rate Gain Worksheet, line 4 Deductions allocated and apportioned at partner level (Schedule D instructions) Form 1116, Part I G Interest expense 9c. Unrecaptured section 1250 gain See the Partner's Instructions H Other Form 1116, Part I Net section 1231 gain (loss) 10. See the Partner's Instructions Deductions allocated and apportioned at partnership level to foreign source Other income (loss) 11. income Code Passive category A Other portfolio income (loss) See the Partner's Instructions General category Form 1116, Part I B Involuntary conversions See the Partner's Instructions K Other C Sec. 1256 contracts & straddles Form 6781, line 1 Other information See Pub. 535 D Mining exploration costs recapture Form 1116, Part II L Total foreign taxes paid E Cancellation of debt Form 1040, line 21 or Form 982 Total foreign taxes accrued Form 1116, Part II М F Other income (loss) See the Partner's Instructions Reduction in taxes available for credit Form 1116, line 12 Ν 12. Section 179 deduction See the Partner's Instructions Foreign trading gross receipts Form 8873 n Other deductions 13. Р Extraterritorial income exclusion Form 8873 A Cash contributions (50%) Q Other foreign transactions See the Partner's Instructions B Cash contributions (30%) 17. Alternative minimum tax (AMT) items C Noncash contributions (50%) A Post-1986 depreciation adjustment D Noncash contributions (30%) See the Partner's B Adjusted gain or loss See the Partner's E Capital gain property to a 50% Instructions Depletion (other than oil & gas) Instructions and С organization (30%) D Oil, gas, & geothermal - gross income the Instructions for F Capital gain property (20%) Oil, gas, & geothermal - deductions Form 6251 G Contributions (100%) Other AMT items Form 4952, line 1 H Investment interest expense 18. Tax-exempt income and nondeductible expenses Deductions - royalty income Schedule E. line 19 Т Form 1040, line 8b A Tax-exempt interest income Section 59(e)(2) expenditures See the Partner's Instructions B Other tax-exempt income See the Partner's Instructions K Deductions - portfolio (2% floor) Schedule A, line 23 C Nondeductible expenses See the Partner's Instructions L Deductions - portfolio (other) M Amounts paid for medical insurance Schedule A, line 28 19. Distributions Schedule A, line 1 or Form 1040, line 29 A Cash and marketable securities N Educational assistance benefits See the Partner's Instructions B Distribution subject to section 737 See the Partner's Instructions O Dependent care benefits Form 2441. line 12 C Other property Preproductive period expenses See the Partner's Instructions 20. Other information Q Commercial revitalization deduction A Investment income Form 4952, line 4a from rental real estate activities See Form 8582 instructions B Investment expenses Form 4952. line 5 R Pensions and IRAs See the Partner's Instructions C Fuel tax credit information Form 4136 See the Partner's Instructions S Reforestation expense deduction Qualified rehabilitation expenditures D т Domestic production activities (other than rental real estate) See the Partner's Instructions information See Form 8903 instructions Basis of energy property E See the Partner's Instructions U Qualified production activities income Form 8903, line 7b Recapture of low-income housing Employer's Form W-2 wages Form 8903, line 17 credit (section 42(j)(5)) Form 8611, line 8 W Other deductions See the Partner's Instructions G Recapture of low-income housing Self-employment earnings (loss) credit (other) Form 8611, line 8 **Note:** If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE. H Recapture of investment credit See Form 4255 Recapture of other credits See the Partner's Instructions A Net earnings (loss) from Look-back interest - completed J self-employment Schedule SE, Section A or B See Form 8697 long-term contracts B Gross farming or fishing income See the Partner's Instructions K Look-back interest - income forecast C Gross non-farm income See the Partner's Instructions method See Form 8866 15. Credits L Dispositions of property with A Low-income housing credit section 179 deductions (section 42(j)(5)) from pre-2008 Recapture of section 179 deduction buildings N Interest expense for corporate B Low-income housing credit partners (other) from pre-2008 buildings o Section 453(I)(3) information C Low-income housing credit Section 453A(c) information (section 42(j)(5)) from Q Section 1260(b) information post-2007 buildings See the Partner's Instructions Interest allocable to production See the Partner's D Low-income housing credit expenditures Instructions (other) from post-2007 CCF nonqualified withdrawals buildings Depletion information - oil and gas E Qualified rehabilitation U Reserved expenditures (rental real estate) V Unrelated business taxable income F Other rental real estate credits W Precontribution gain (loss) G Other rental credits X Section 108(i) information н Undistributed capital gains credit Form 1040, line 73; check box a Net investment income Biofuel producer credit Z Other information Work opportunity credit See the Partner's Instructions K Disabled access credit JSA K 5P1300 1.000 08/19/2016 17:06:58 V15-6.3F 6839KU L161

OCA STRATEGOS RMBS FUND LLC 32-0407128 SCH K-1 SUPPORTING SCHEDULES PARTNER # 142 DENNIS E. SHASHA ITEM L - RECONCILIATION OF INCOME _____ INCOME (LOSS) FROM SCH. K-1, LINES 1 - 11 22,262. LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L, AND 16M 5,429. _____ TOTAL INCOME PER SCHEDULE K-1 16,833. LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1: OTHER BOOK TO TAX DIFFERENCES 3. UNREALIZED DEPRECIATION ON INVESTMENTS 228. _____ TOTAL INCOME PER ITEM L, CURRENT YEAR INCR(DECR) 16,602. LINE 13 - OTHER DEDUCTIONS _____ K DEDUCTIONS - PORTFOLIO (2% FLOOR) _____ 2,679. ADVISORY FEES PROFESSIONAL FEES 319. ADMINISTRATIVE FEES 329. 1,768. MANAGEMENT FEES OTHER EXPENSES 333. AMORTIZATION OF ORGANIZATIONAL EXPENSES 1. PERFORMANCE FEE _____ TOTAL BOX K 5,429.

PARTNER FOOTNOTES

NONE OF THE DISTRIBUTIVE SHARE ITEMS REPORTED TO YOU ON SCHEDULE K-1 ARE DERIVED FROM A PASSIVE ACTIVITY UNDER IRC REG SEC 1.469-IT(E)(6).

PLEASE NOTE, THAT IF YOU ARE A FLOW THROUGH ENTITY OR A TRUST YOU WILL BE RECEIVING PENNSYLVANIA RESIDENT AND NON-RESIDENT K-1 AS REQUIRED BY THE PENNSYLVANIA DEPARTMENT OF REVENUE. THIS FUND HAS NO PENNSYLVANIA SOURCED INCOME.

UNLESS OTHERWISE NOTED, ALL INCOME AND EXPENSE ITEMS REFLECTED ON THIS K-1 ARE INCOME OR DEDUCTIONS (SUBJECT TO LIMITATIONS) FOR NET INVESTMENT INCOME TAX PURPOSES (IRC SECTION 1411). PLEASE CONSULT YOUR TAX ADVISOR.

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