



EisnerAmper LLP

750 Third Avenue  
New York, NY 10017-2703  
Tel 212.949.8700 Fax 212.891.4100  
www.eisneramper.com

DENNIS E. SHASHA  
100 BLEECKER ST  
7A  
NEW YORK, NY 10012

DEAR PARTNER:

THE PARTNERSHIP INFORMATION ON THE ATTACHED K-1 FOR THE CALENDAR YEAR ENDED DECEMBER 31, 2015 IS PROVIDED FOR YOUR USE IN PREPARING YOUR INCOME TAX RETURN FOR THE YEAR 2015.

OCA STRATEGOS RMBS FUND LLC  
C/O OFFIT CAPITAL ADVISORS LLC  
485 LEXINGTON AVENUE, 24TH FLOOR  
NEW YORK, NY 10017  
I.D. 32-0407128

THE INFORMATION ON THE ATTACHED K-1 HAS BEEN DERIVED FROM THE PARTNERSHIP'S BOOKS AND RECORDS.

IF YOU HAVE ANY QUESTIONS CONCERNING THE PARTNERSHIP'S TAX MATTERS, PLEASE CALL YOUR CONTACT AT OCA STRATEGOS RMBS FUND LLCC/O OFFIT CAPITAL ADVISORS LLC. PLEASE CONSULT YOUR OWN TAX ADVISOR REGARDING APPLICATION TO YOUR SPECIFIC SITUATION.

VERY TRULY YOURS,

EISNERAMPER LLP

**YOUR K-1 HAS BEEN AMENDED TO SOLELY REFLECT CHANGES IN LINE 20A AND 20B. TAXABLE INCOME DID NOT CHANGE.**

**Schedule K-1  
(Form 1065)**

Department of the Treasury  
Internal Revenue Service

AMENDED RETURN  
**2015**

For calendar year 2015, or tax  
year beginning \_\_\_\_\_, 2015  
ending \_\_\_\_\_, 20\_\_

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See back of form and separate instructions.

<b>Part I Information About the Partnership</b>																					
<b>A</b>	Partnership's employer identification number 32-0407128																				
<b>B</b>	Partnership's name, address, city, state, and ZIP code  OCA STRATEGOS RMBS FUND LLC C/O OFFIT CAPITAL ADVISORS LLC 485 LEXINGTON AVENUE, 24TH FLOOR NEW YORK, NY 10017																				
<b>C</b>	IRS Center where partnership filed return EFILE																				
<b>D</b>	<input type="checkbox"/> Check if this is a publicly traded partnership (PTP)																				
<b>Part II Information About the Partner</b>																					
<b>E</b>	Partner's identifying number 142 054-38-2150																				
<b>F</b>	Partner's name, address, city, state, and ZIP code  DENNIS E. SHASHA 100 BLEECKER ST 7A NEW YORK, NY 10012																				
<b>G</b>	<input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member																				
<b>H</b>	<input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner																				
<b>I1</b>	What type of entity is this partner? INDIVIDUAL																				
<b>I2</b>	If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>																				
<b>J</b>	Partner's share of profit, loss, and capital (see instructions): <table style="width:100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 10%;"></th> <th style="width: 15%; text-align: center;">Beginning</th> <th style="width: 10%;"></th> <th style="width: 15%; text-align: center;">Ending</th> <th style="width: 10%;"></th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: right;">0.076723</td> <td style="text-align: center;">%</td> <td style="text-align: right;">0.084450</td> <td style="text-align: center;">%</td> </tr> <tr> <td>Loss</td> <td></td> <td style="text-align: center;">%</td> <td style="text-align: center;">NONE</td> <td style="text-align: center;">%</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">0.092500</td> <td style="text-align: center;">%</td> <td style="text-align: right;">0.091743</td> <td style="text-align: center;">%</td> </tr> </tbody> </table>		Beginning		Ending		Profit	0.076723	%	0.084450	%	Loss		%	NONE	%	Capital	0.092500	%	0.091743	%
	Beginning		Ending																		
Profit	0.076723	%	0.084450	%																	
Loss		%	NONE	%																	
Capital	0.092500	%	0.091743	%																	
<b>K</b>	Partner's share of liabilities at year end: Nonrecourse. . . . . \$ _____ Qualified nonrecourse financing. . . \$ _____ Recourse . . . . . \$ _____																				
<b>L</b>	Partner's capital account analysis: Beginning capital account . . . . . \$ 343,611. Capital contributed during the year . \$ _____ Current year increase (decrease) . . \$ 16,602. Withdrawals & distributions . . . . . \$ ( _____ ) Ending capital account . . . . . \$ 360,213. <input type="checkbox"/> Tax basis <input checked="" type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)																				
<b>M</b>	Did the partner contribute property with a built-in gain or loss? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach statement (see instructions)																				

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>			
1	Ordinary business income (loss)	15	Credits
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
5	Interest income		
	16,245.		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
	1,947.		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
	4,070.		
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)		
12	Section 179 deduction		
13	Other deductions		
K *	5,429.		
		20	Other information
		A	16,245.
		B	5,429.
14	Self-employment earnings (loss)		

\*See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

Table with 3 columns: Code, Description, and Report on. It lists various income and deduction categories such as Ordinary business income, Net rental real estate income, Credits, and Alternative minimum tax items, with corresponding reporting instructions.

=====

ITEM L - RECONCILIATION OF INCOME

=====

INCOME (LOSS) FROM SCH. K-1, LINES 1 - 11	22,262.
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L, AND 16M	5,429.

TOTAL INCOME PER SCHEDULE K-1	-----	16,833.
-------------------------------	-------	---------

LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:	
OTHER BOOK TO TAX DIFFERENCES	3.
UNREALIZED DEPRECIATION ON INVESTMENTS	228.

TOTAL INCOME PER ITEM L, CURRENT YEAR INCR(DECR)	-----	16,602.
	=====	

LINE 13 - OTHER DEDUCTIONS

=====

K DEDUCTIONS - PORTFOLIO (2% FLOOR)

-----

ADVISORY FEES	2,679.
PROFESSIONAL FEES	319.
ADMINISTRATIVE FEES	329.
MANAGEMENT FEES	1,768.
OTHER EXPENSES	333.
AMORTIZATION OF ORGANIZATIONAL EXPENSES	1.
PERFORMANCE FEE	

TOTAL BOX K	-----	5,429.
	=====	

PARTNER FOOTNOTES

=====

NONE OF THE DISTRIBUTIVE SHARE ITEMS REPORTED TO YOU ON SCHEDULE K-1 ARE DERIVED FROM A PASSIVE ACTIVITY UNDER IRC REG SEC 1.469-IT(E)(6).

PLEASE NOTE, THAT IF YOU ARE A FLOW THROUGH ENTITY OR A TRUST YOU WILL BE RECEIVING PENNSYLVANIA RESIDENT AND NON-RESIDENT K-1 AS REQUIRED BY THE PENNSYLVANIA DEPARTMENT OF REVENUE. THIS FUND HAS NO PENNSYLVANIA SOURCED INCOME.

UNLESS OTHERWISE NOTED, ALL INCOME AND EXPENSE ITEMS REFLECTED ON THIS K-1 ARE INCOME OR DEDUCTIONS (SUBJECT TO LIMITATIONS) FOR NET INVESTMENT INCOME TAX PURPOSES (IRC SECTION 1411). PLEASE CONSULT YOUR TAX ADVISOR.