



GOLUB CAPITAL

Limited Partners of GC 2009 Mezzanine Partners, L.P.

December 30, 2011

Re: Special Distribution Notice

We are writing to inform you that on December 30, 2011, GC 2009 Mezzanine Partners, L.P. (the "Fund") made a distribution to Dennis E. Shasha in the amount of \$12,000 (equal to 4.0% of capital commitment). This distribution consists of a return of capital primarily related to a loan repayment by Atkins Nutritionals, Inc.

The return of capital amount has been added back to your unfunded capital commitment and is subject to being recalled at a later date, pursuant to Section 3.2(b) of the Limited Partnership Agreement.

The Fund expects to make its regular distribution of fourth quarter 2011 GAAP profit and other distributable proceeds to Limited Partners in early February.

As always, we thank you for your continuing support. Should you have any questions, please contact our Investor Communications Department at ic@GolubCapital.com.