

Bag-of-Words models

Lectures 16 and 17

Slides from: S. Lazebnik, A. Torralba, L. Fei-Fei, D. Lowe, C. Szurka

Bag-of-features models

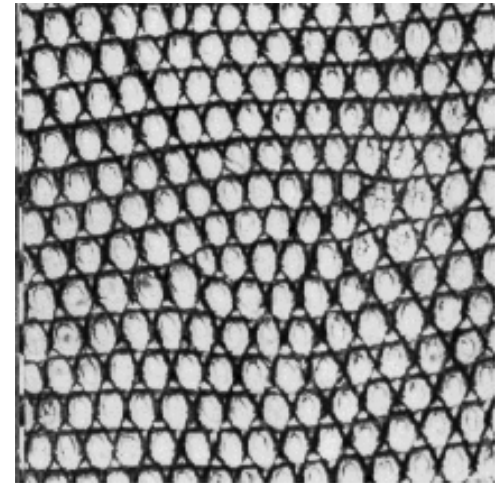
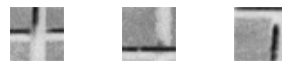
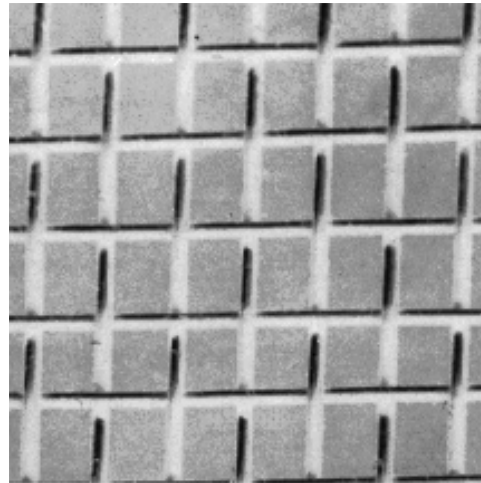
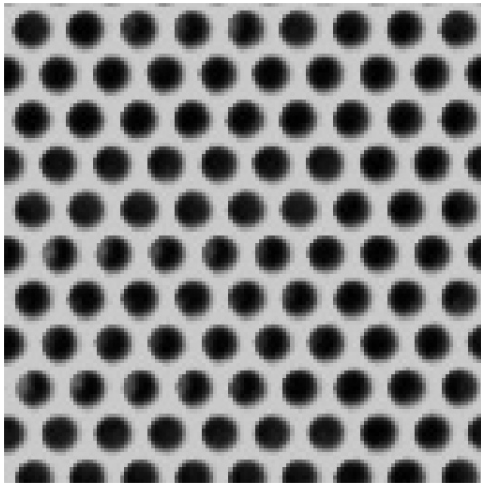


Overview: Bag-of-features models

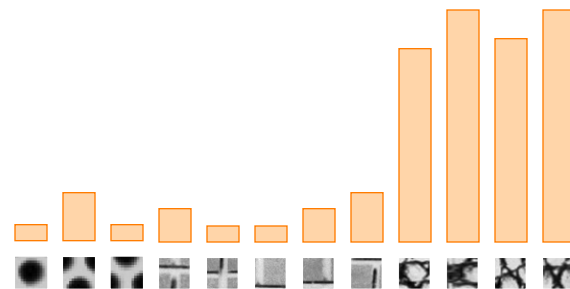
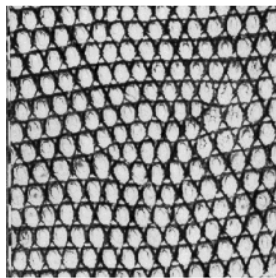
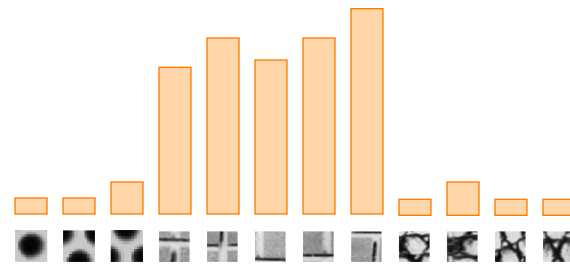
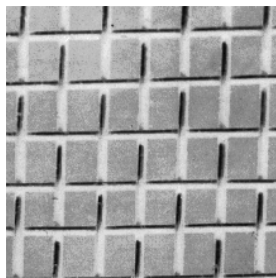
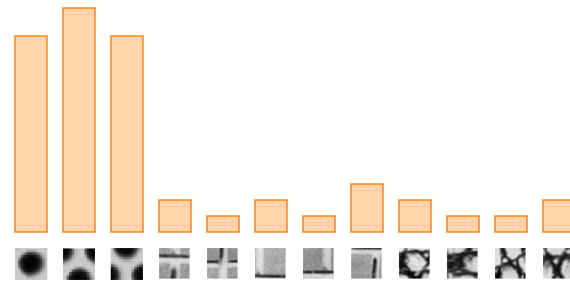
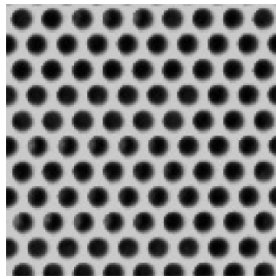
- Origins and motivation
- Image representation
- Discriminative methods
 - Nearest-neighbor classification
 - Support vector machines
- Generative methods
 - Naïve Bayes
 - Probabilistic Latent Semantic Analysis
- Extensions: incorporating spatial information

Origin 1: Texture recognition

- Texture is characterized by the repetition of basic elements or *textons*
- For stochastic textures, it is the identity of the textons, not their spatial arrangement, that matters



Origin 1: Texture recognition



Julesz, 1981; Cula & Dana, 2001; Leung & Malik 2001; Mori, Belongie & Malik, 2001; Schmid 2001; Varma & Zisserman, 2002, 2003; Lazebnik, Schmid & Ponce, 2003

Origin 2: Bag-of-words models

- Orderless document representation: frequencies of words from a dictionary Salton & McGill (1983)

Origin 2: Bag-of-words models

- Orderless document representation: frequencies of words from a dictionary Salton & McGill (1983)

2007-01-23: State of the Union Address

George W. Bush (2001-)

abandon accountable affordable afghanistan africa aided ally anbar armed army **baghdad** bless **challenges** chamber chaos
choices civilians coalition commanders **commitment** confident confront congressman constitution corps debates deduction
deficit deliver **democratic** deploy dikembe diplomacy disruptions earmarks **economy** einstein **elections** eliminates
expand **extremists** failing faithful families **freedom** fuel **funding** god haven ideology immigration impose
insurgents iran **iraq** islam julie lebanon love madam marine math medicare moderation neighborhoods nuclear offensive
palestinian payroll province pursuing **qaeda** radical regimes resolve retreat rieman sacrifices science sectarian senate
september **shia** stays strength students succeed sunni **tax** territories **terrorists** threats uphold victory
violence violent **war** washington weapons wesley

Origin 2: Bag-of-words models

- Orderless document representation: frequencies of words from a dictionary Salton & McGill (1983)



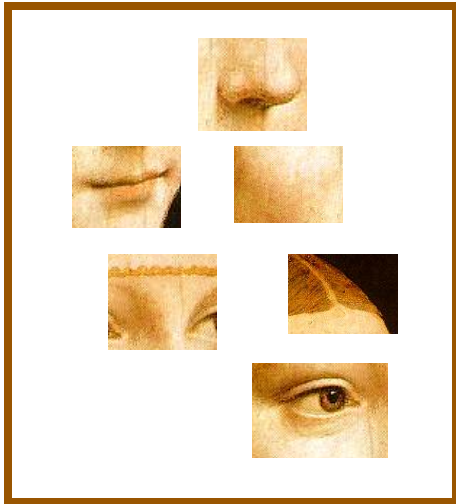
Origin 2: Bag-of-words models

- Orderless document representation: frequencies of words from a dictionary Salton & McGill (1983)



Bags of features for image classification

1. Extract features



Bags of features for image classification

1. Extract features
2. Learn “visual vocabulary”

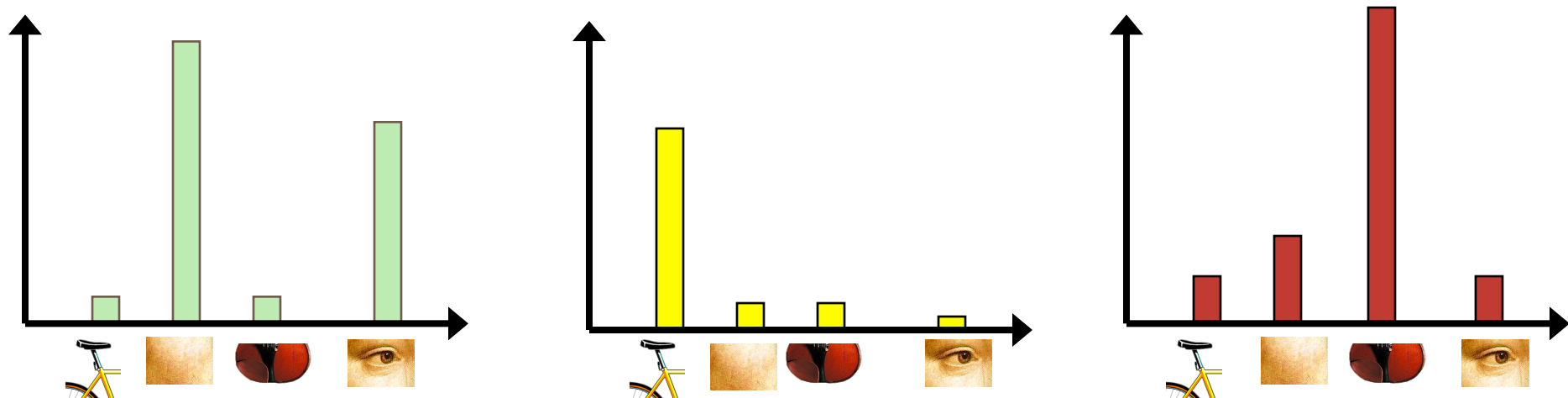


Bags of features for image classification

1. Extract features
2. Learn “visual vocabulary”
3. Quantize features using visual vocabulary

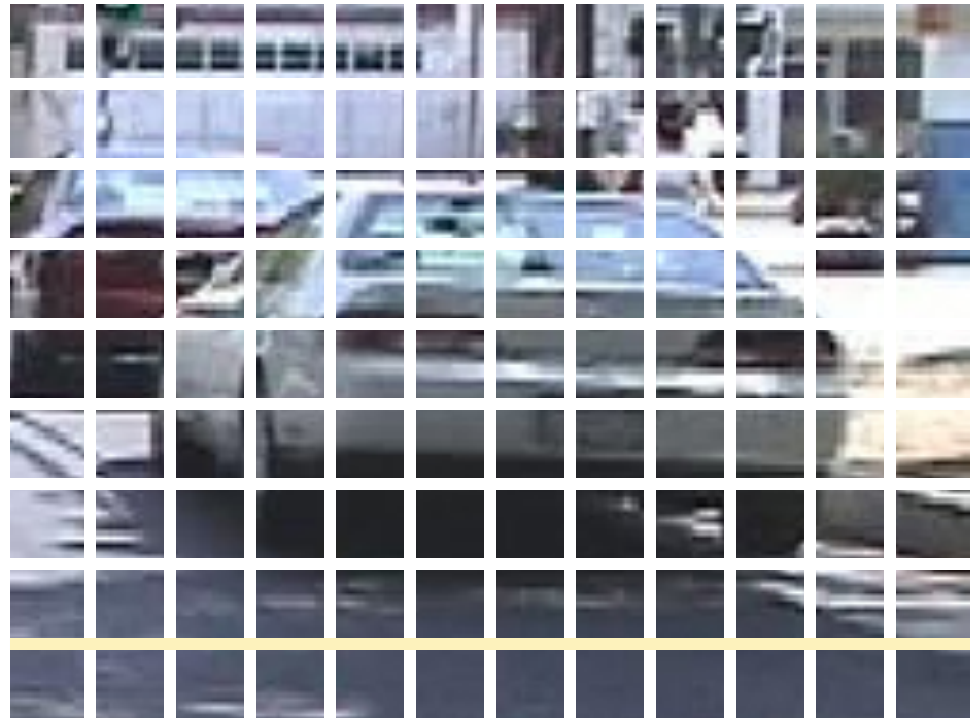
Bags of features for image classification

1. Extract features
2. Learn “visual vocabulary”
3. Quantize features using visual vocabulary
4. Represent images by frequencies of “visual words”



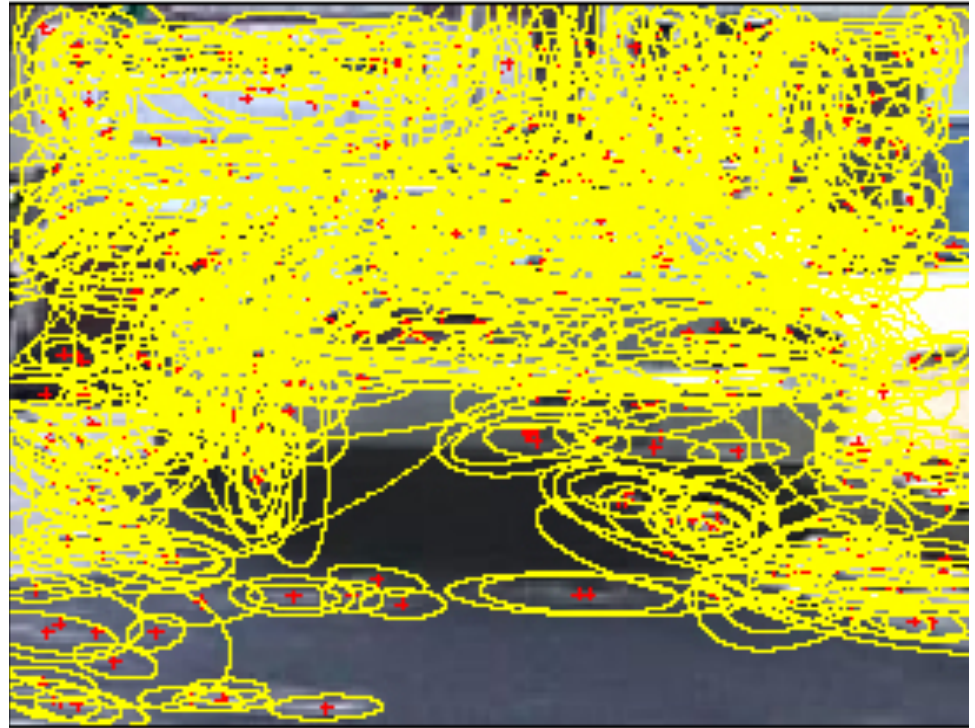
1. Feature extraction

- Regular grid
 - Vogel & Schiele, 2003
 - Fei-Fei & Perona, 2005



1. Feature extraction

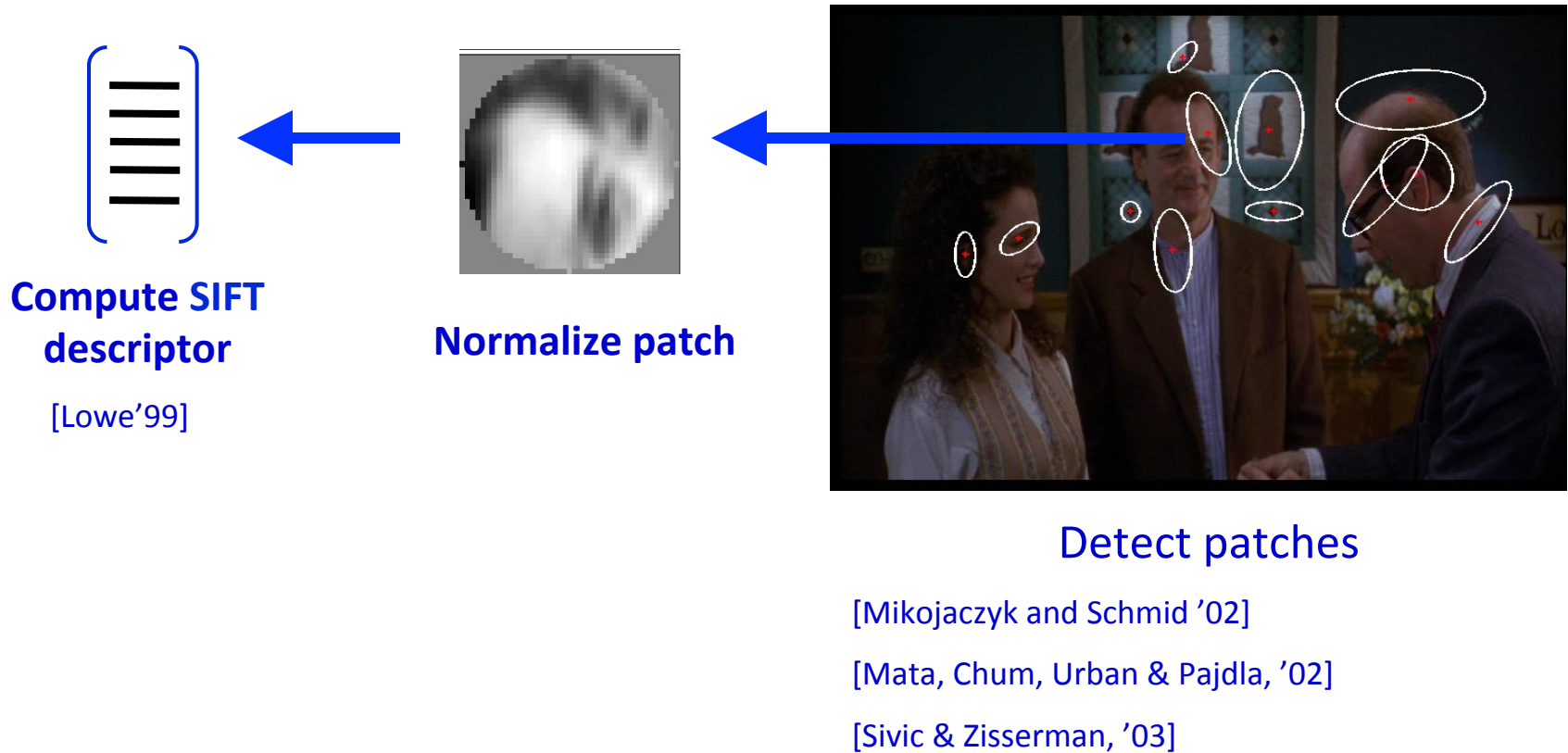
- Regular grid
 - Vogel & Schiele, 2003
 - Fei-Fei & Perona, 2005
- Interest point detector
 - Csurka et al. 2004
 - Fei-Fei & Perona, 2005
 - Sivic et al. 2005



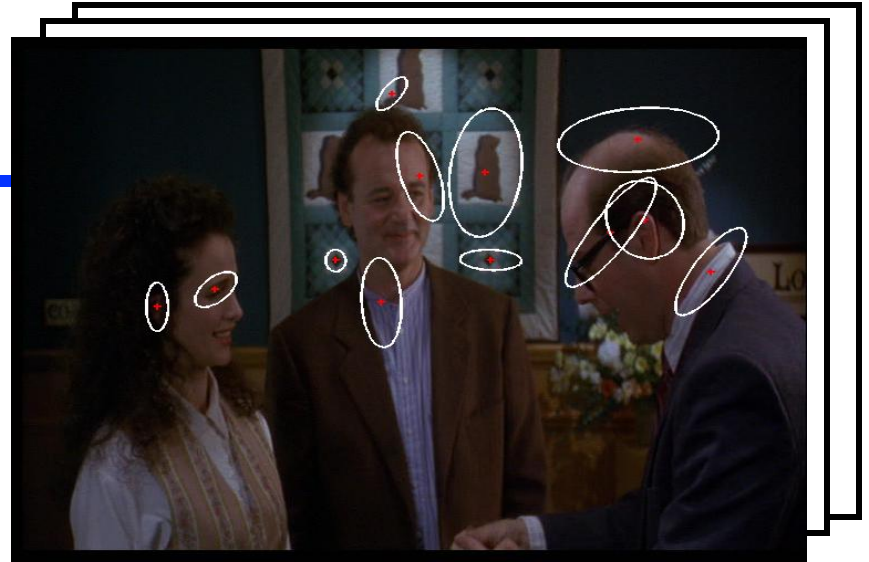
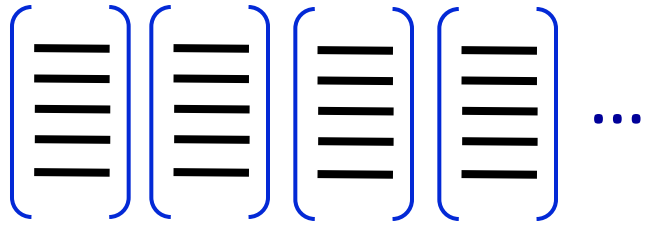
1. Feature extraction

- Regular grid
 - Vogel & Schiele, 2003
 - Fei-Fei & Perona, 2005
- Interest point detector
 - Csurka et al. 2004
 - Fei-Fei & Perona, 2005
 - Sivic et al. 2005
- Other methods
 - Random sampling (Vidal-Naquet & Ullman, 2002)
 - Segmentation-based patches (Barnard et al. 2003)

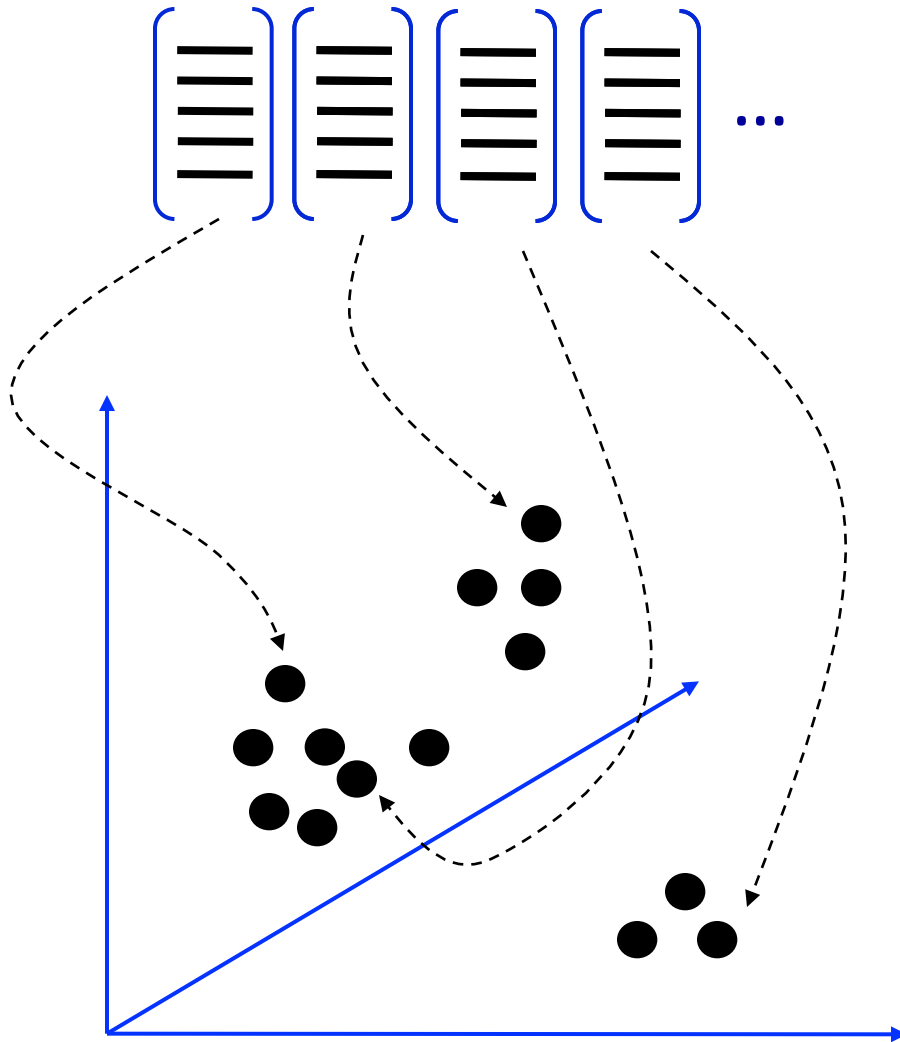
1. Feature extraction



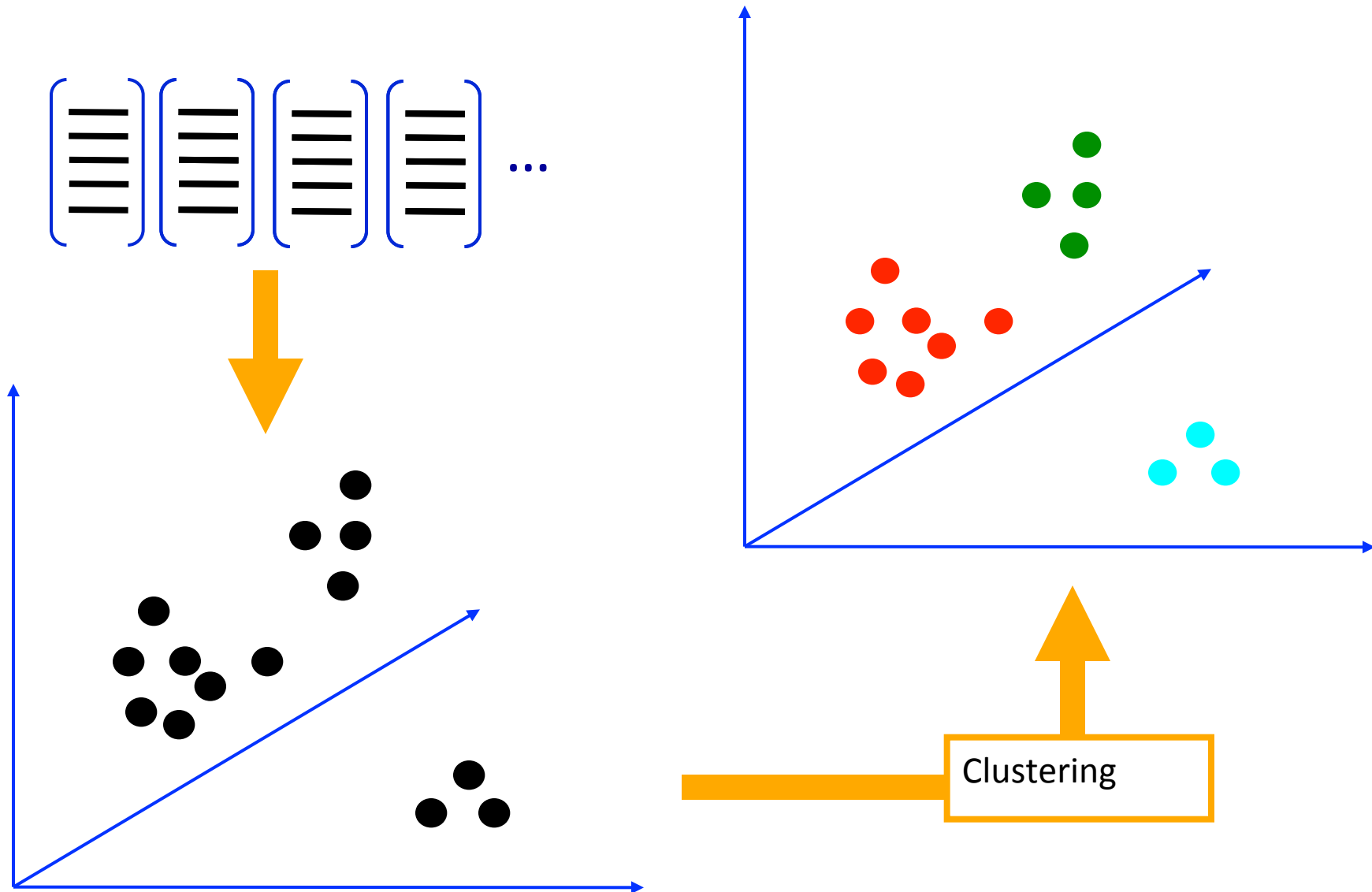
1. Feature extraction



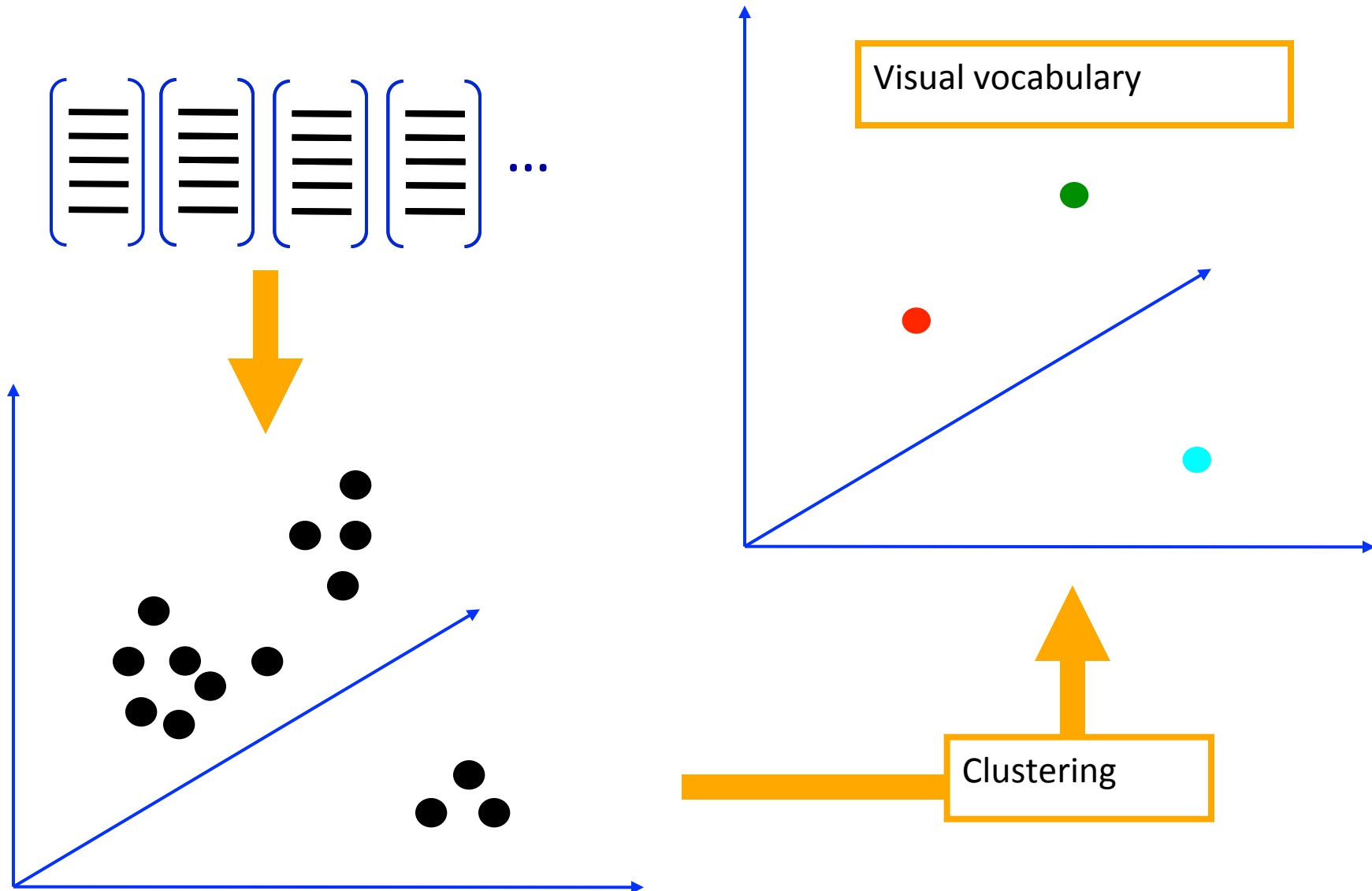
2. Learning the visual vocabulary



2. Learning the visual vocabulary



2. Learning the visual vocabulary



K-means clustering

- Want to minimize sum of squared Euclidean distances between points x_i and their nearest cluster centers m_k

$$D(X, M) = \sum_{\text{cluster } k} \sum_{\substack{\text{point } i \text{ in} \\ \text{cluster } k}} (x_i - m_k)^2$$

- Algorithm:
- Randomly initialize K cluster centers
- Iterate until convergence:
 - Assign each data point to the nearest center
 - Recompute each cluster center as the mean of all points assigned to it

From clustering to vector quantization

- Clustering is a common method for learning a visual vocabulary or codebook
 - Unsupervised learning process
 - Each cluster center produced by k-means becomes a codevector
 - Codebook can be learned on separate training set
 - Provided the training set is sufficiently representative, the codebook will be “universal”
- The codebook is used for quantizing features
 - A *vector quantizer* takes a feature vector and maps it to the index of the nearest codevector in a codebook
 - Codebook = visual vocabulary
 - Codevector = visual word

Example visual vocabulary

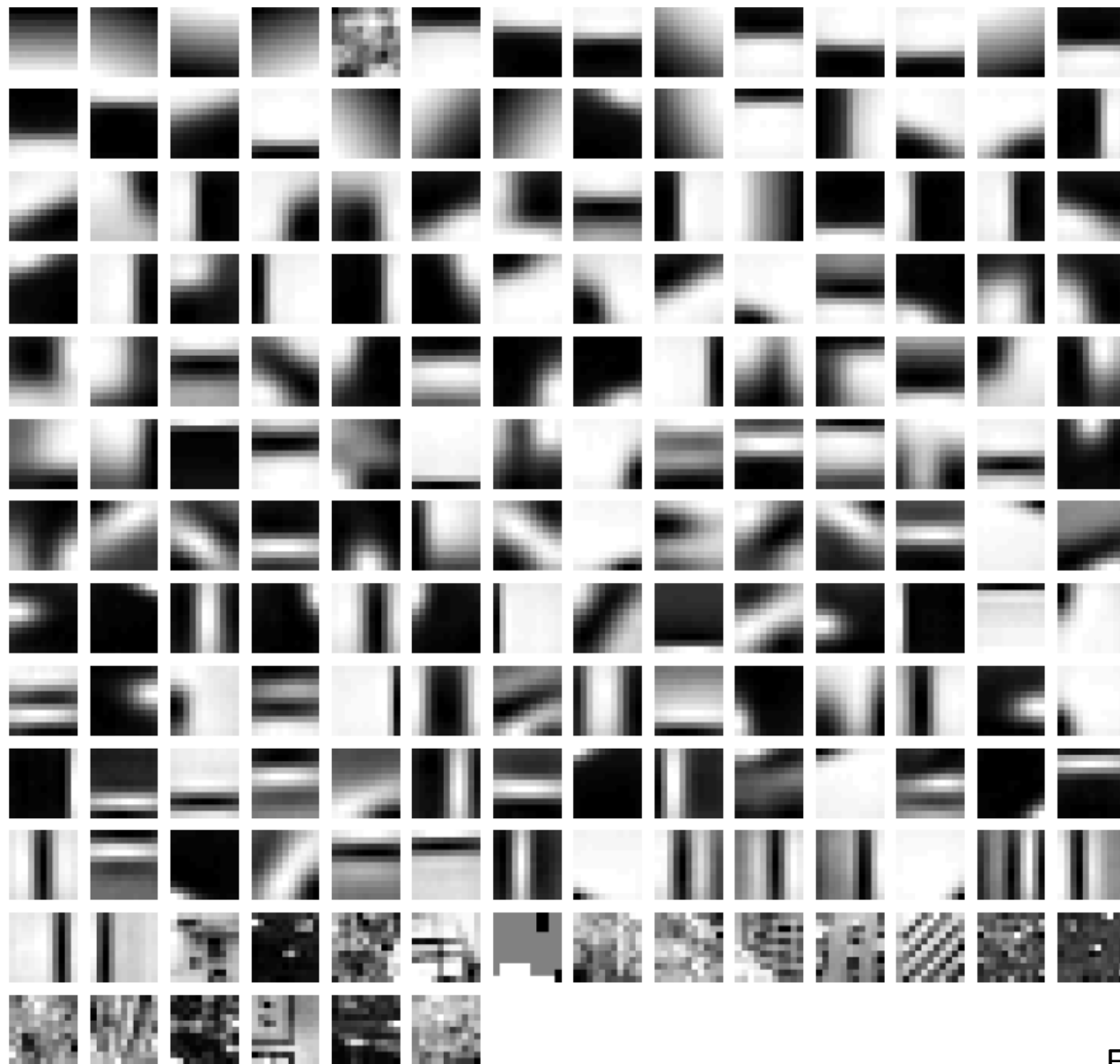
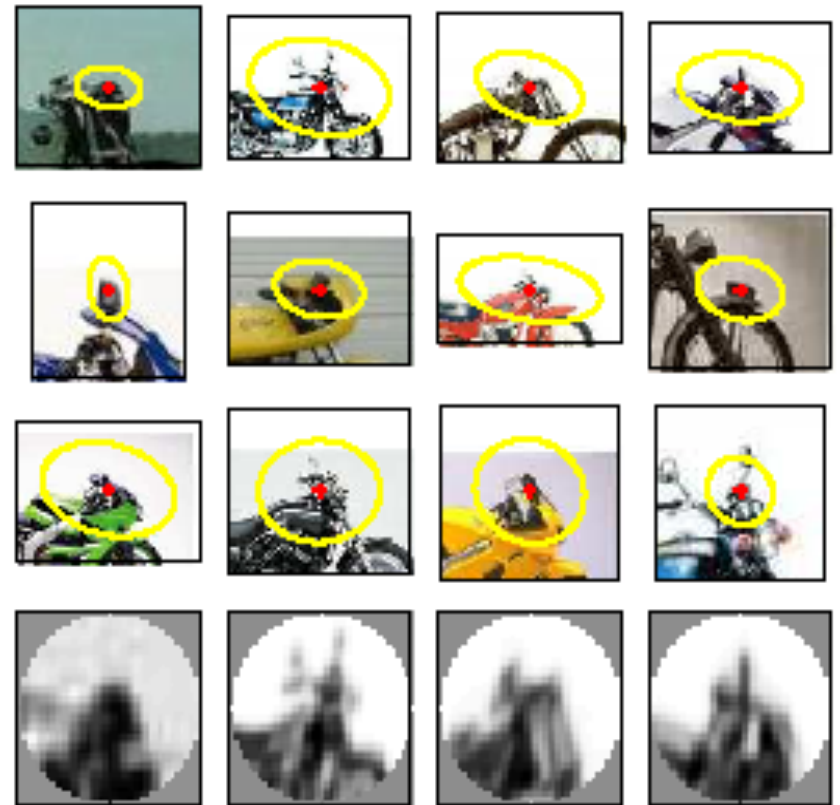
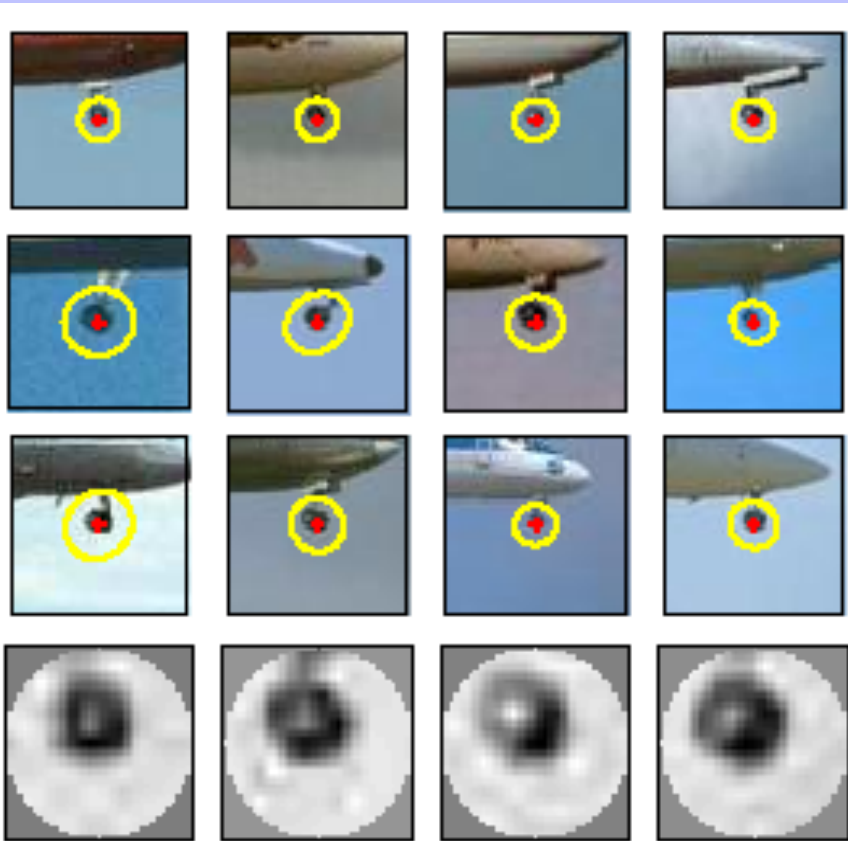
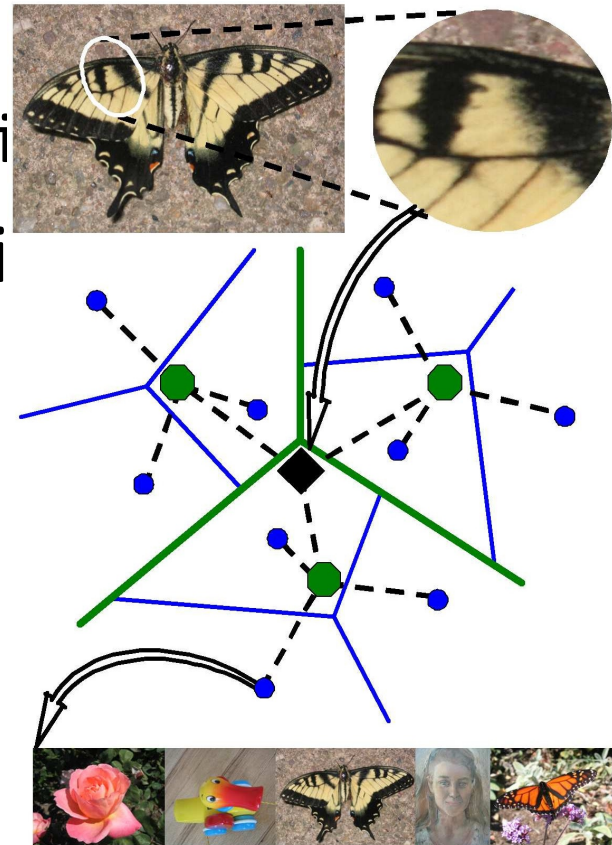


Image patch examples of visual words



Visual vocabularies: Issues

- How to choose vocabulary size?
 - Too small: visual words not representative of all patches
 - Too large: quantization artifacts
- Generative or discriminative
- Computational efficiency
 - Vocabulary trees (Nister & Stewenius, 2006)



3. Image representation

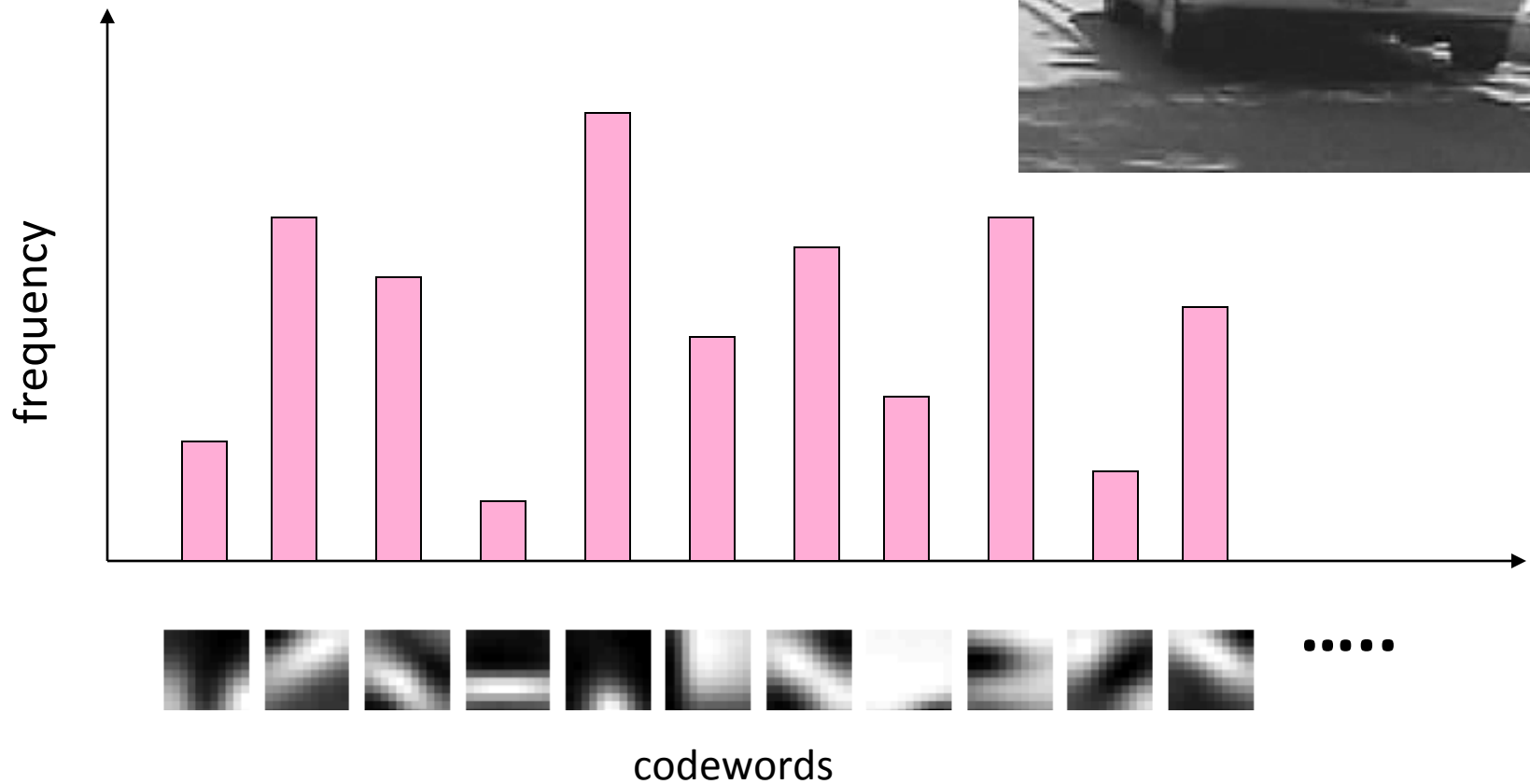


Image classification

- Given the bag-of-features representations of images from different classes, how do we learn a model for distinguishing them?

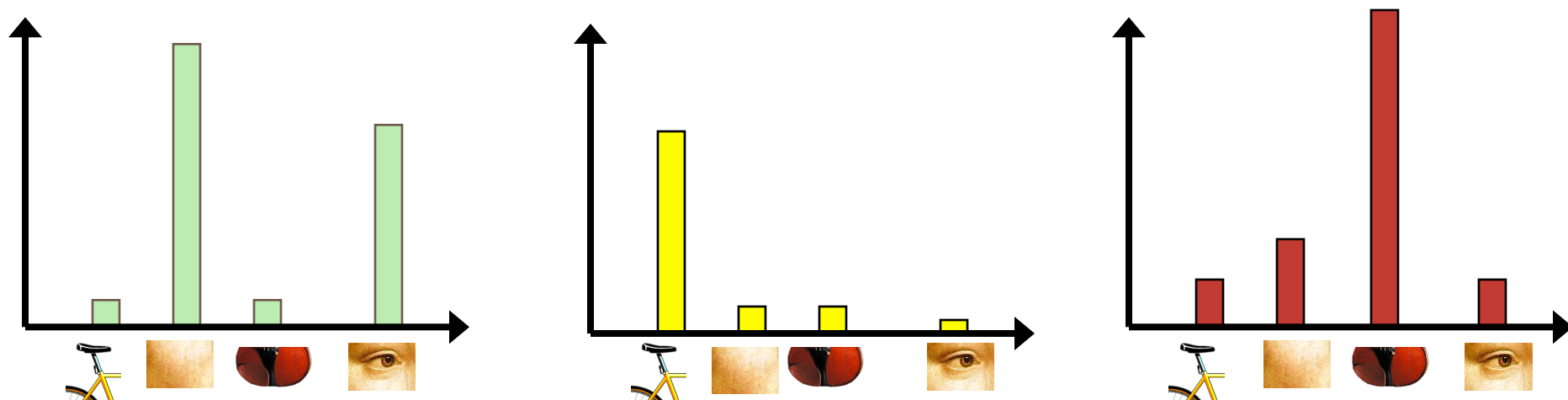
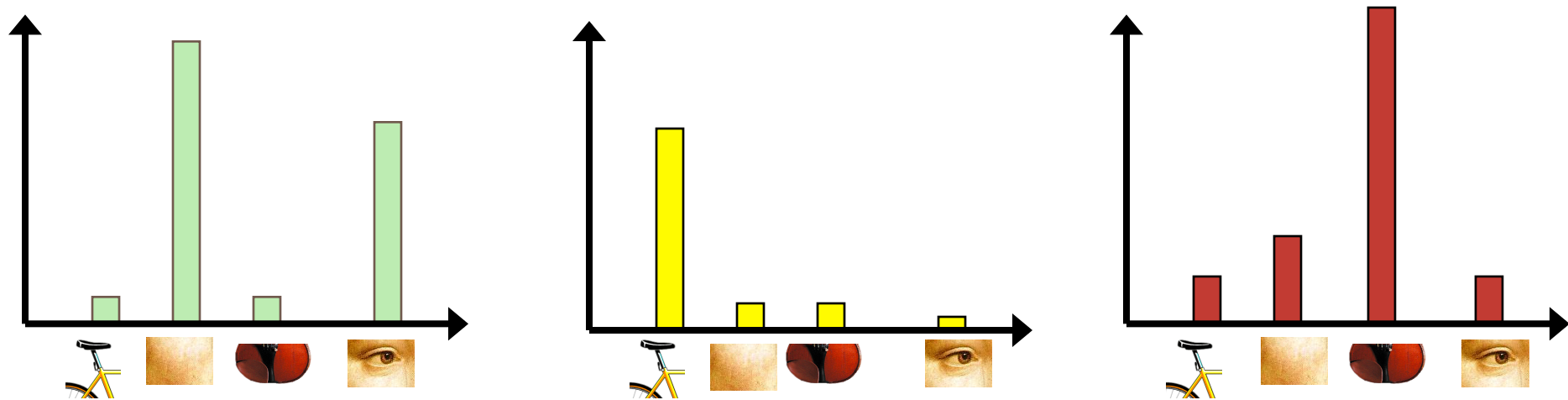


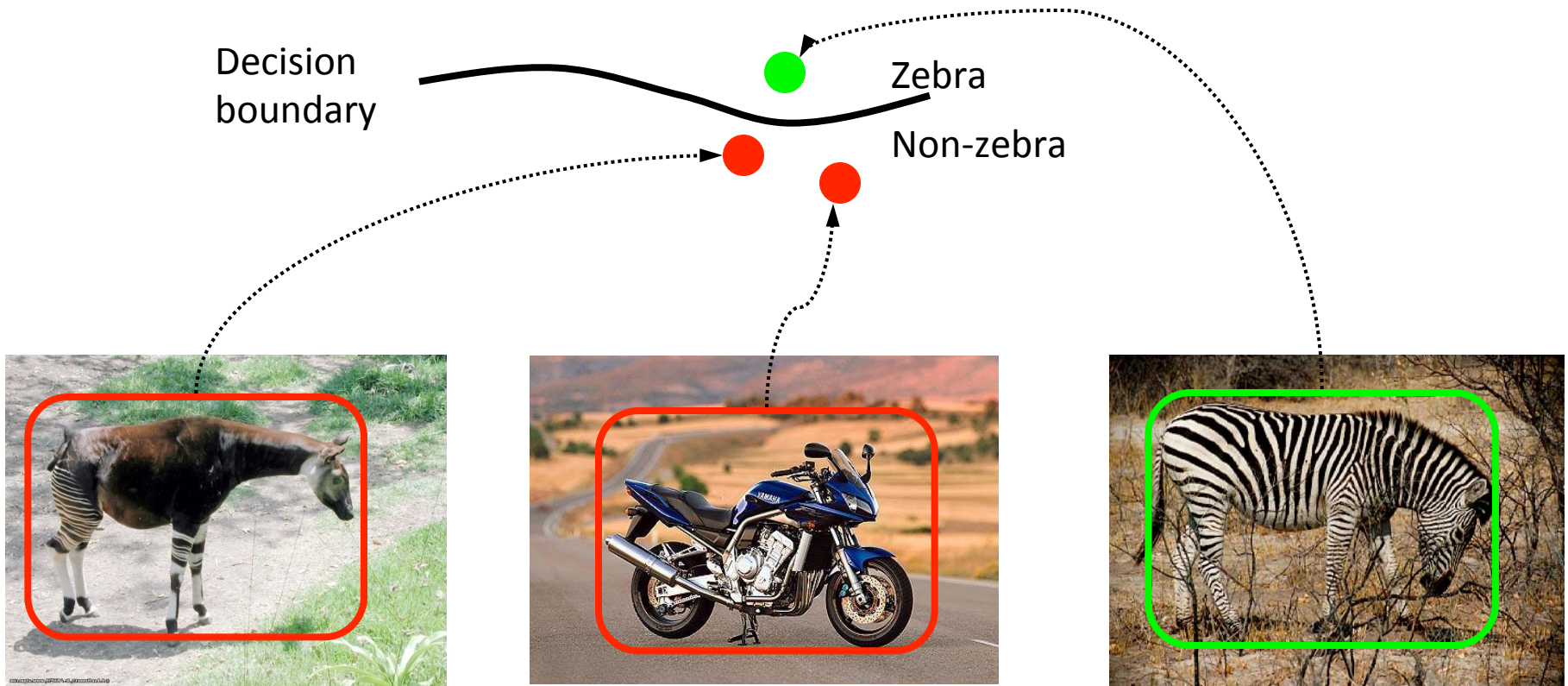
Image classification

- Given the bag-of-features representations of images from different classes, how do we learn a model for distinguishing them?



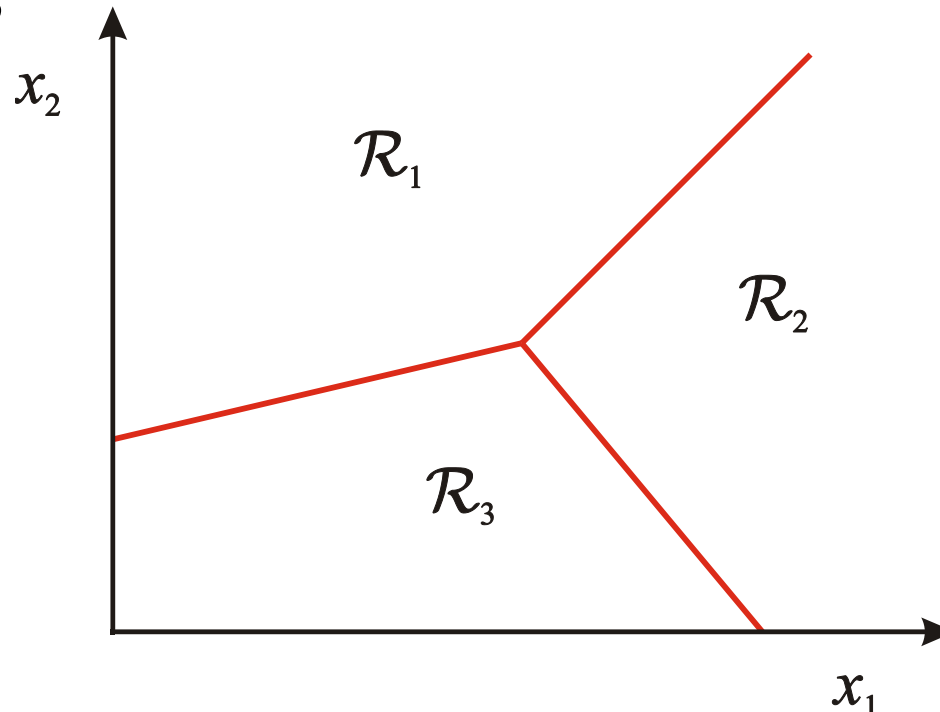
Discriminative methods

- Learn a decision rule (classifier) assigning bag-of-features representations of images to different classes



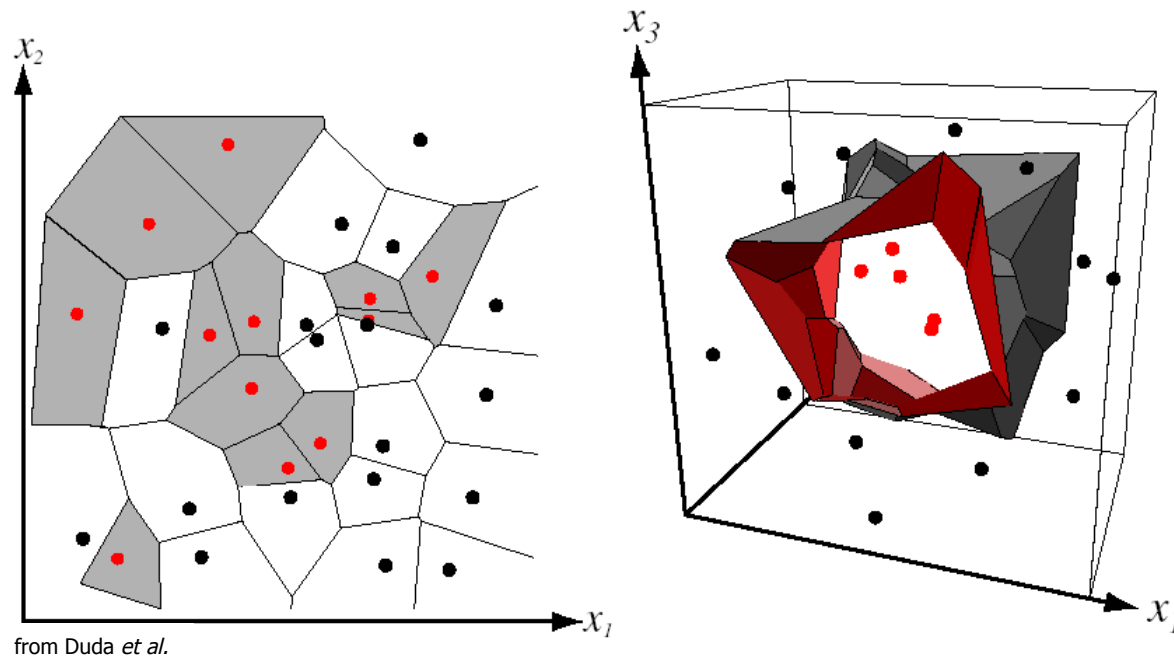
Classification

- Assign input vector to one of two or more classes
- Any decision rule divides input space into *decision regions* separated by *decision boundaries*



Nearest Neighbor Classifier

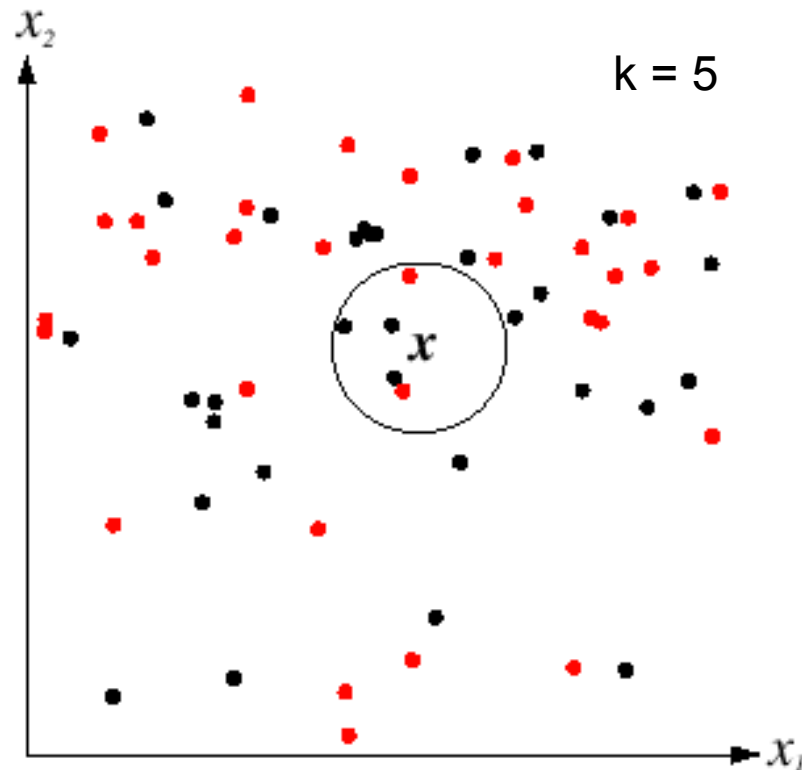
- Assign label of nearest training data point to each test data point



Voronoi partitioning of feature space
for two-category 2D and 3D data

K-Nearest Neighbors

- For a new point, find the k closest points from training data
- Labels of the k points “vote” to classify
- Works well provided there is lots of data and the distance function is good



Functions for comparing histograms

- L1 distance

$$D(h_1, h_2) = \sum_{i=1}^N |h_1(i) - h_2(i)|$$

- χ^2 distance

$$D(h_1, h_2) = \sum_{i=1}^N \frac{(h_1(i) - h_2(i))^2}{h_1(i) + h_2(i)}$$

- Quadratic distance (*cross-bin*)

$$D(h_1, h_2) = \sum_{i,j} A_{ij} (h_1(i) - h_2(j))^2$$

Earth Mover's Distance

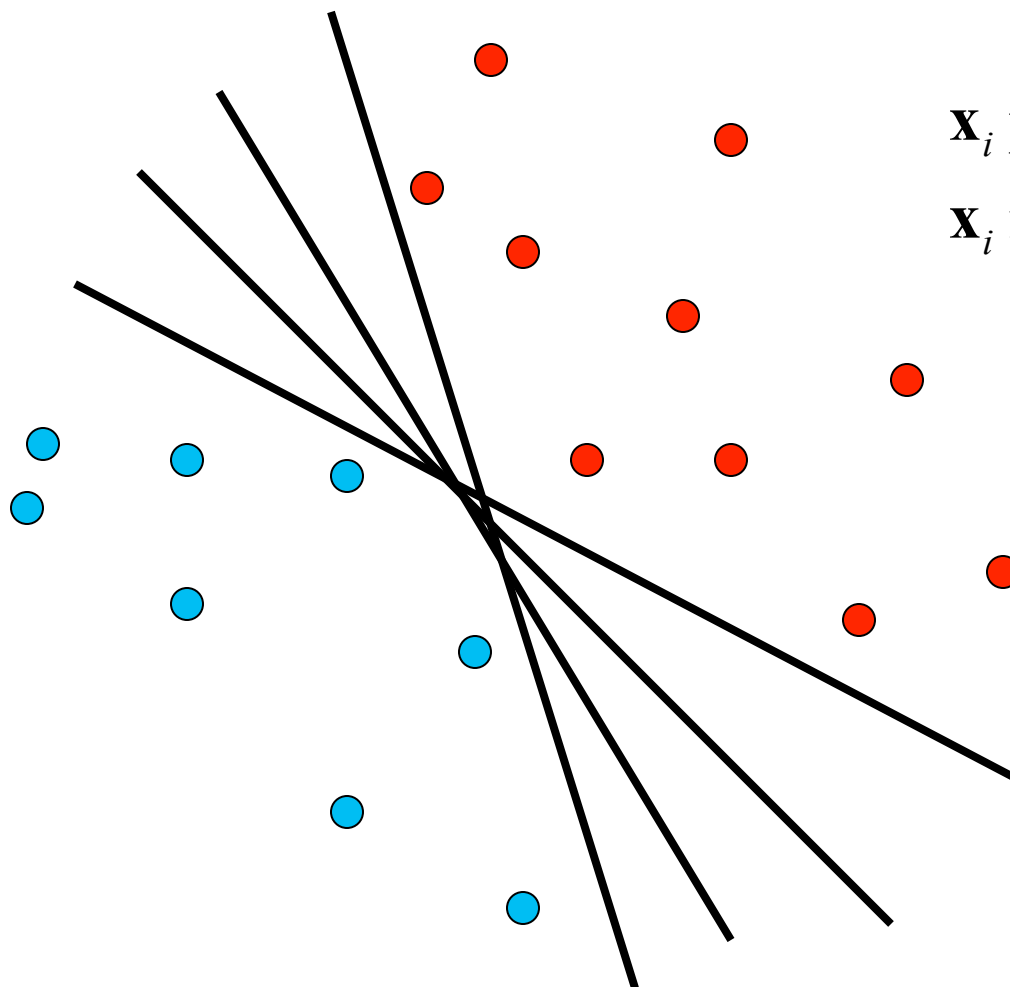
- Each image is represented by a *signature* S consisting of a set of *centers* $\{m_i\}$ and *weights* $\{w_i\}$
- Centers can be codewords from universal vocabulary, clusters of features in the image, or individual features (in which case quantization is not required)
- Earth Mover's Distance has the form

$$EMD(S_1, S_2) = \sum_{i,j} \frac{f_{ij} d(m_{1i}, m_{2j})}{f_{ij}}$$

where the *flows* f_{ij} are given by the solution of a *transportation problem*

Linear classifiers

- Find linear function (*hyperplane*) to separate positive and negative examples



$$\mathbf{x}_i \text{ positive: } \mathbf{x}_i \cdot \mathbf{w} + b \geq 0$$

$$\mathbf{x}_i \text{ negative: } \mathbf{x}_i \cdot \mathbf{w} + b < 0$$

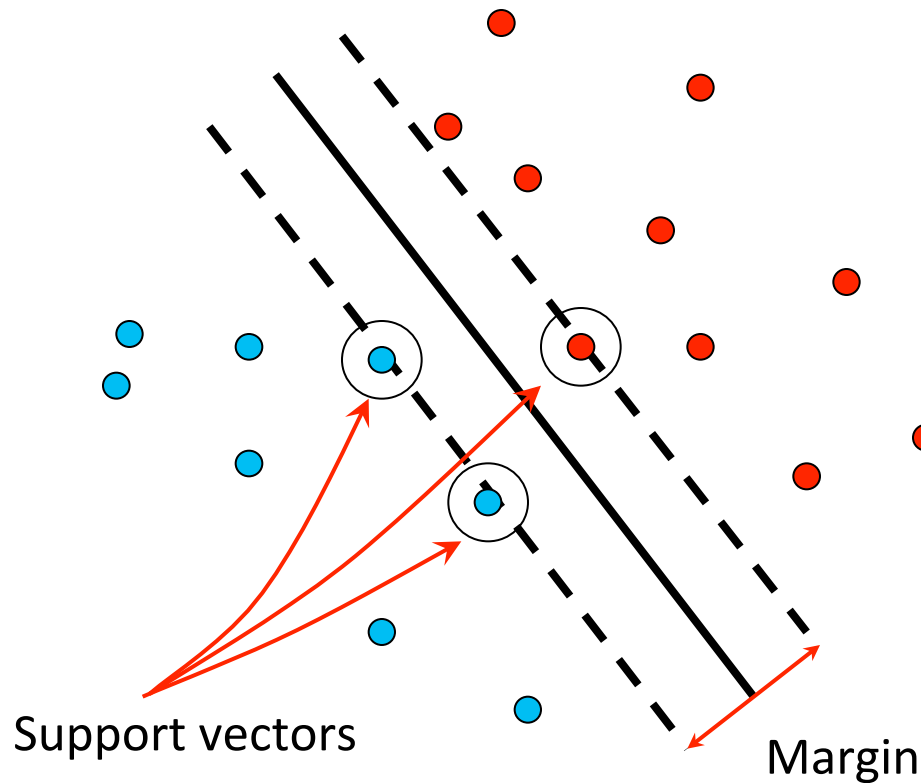
Which hyperplane
is best?

Support vector machines

- Find hyperplane that maximizes the *margin* between the positive and negative examples

Support vector machines

- Find hyperplane that maximizes the *margin* between the positive and negative examples



$$\mathbf{x}_i \text{ positive } (y_i = 1): \quad \mathbf{x}_i \cdot \mathbf{w} + b \geq 1$$

$$\mathbf{x}_i \text{ negative } (y_i = -1): \quad \mathbf{x}_i \cdot \mathbf{w} + b \leq -1$$

$$\text{For support vectors,} \quad \mathbf{x}_i \cdot \mathbf{w} + b = \pm 1$$

$$\bullet \text{ Distance between point and hyperplane:} \quad \frac{|\mathbf{x}_i \cdot \mathbf{w} + b|}{\|\mathbf{w}\|}$$

Therefore, the margin is $2 / \|\mathbf{w}\|$

Finding the maximum margin hyperplane

1. Maximize margin $2/\|\mathbf{w}\|$
2. Correctly classify all training data:

$$\mathbf{x}_i \text{ positive } (y_i = 1): \quad \mathbf{x}_i \cdot \mathbf{w} + b \geq 1$$

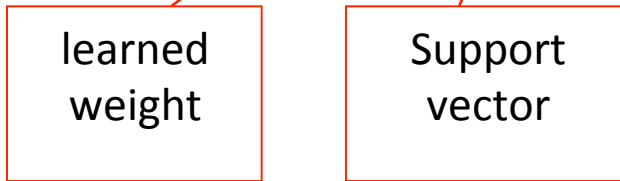
$$\mathbf{x}_i \text{ negative } (y_i = -1): \quad \mathbf{x}_i \cdot \mathbf{w} + b \leq -1$$

- *Quadratic optimization problem:*

- $$\begin{array}{l} \text{Minimize} \quad \frac{1}{2} \mathbf{w}^T \mathbf{w} \\ \text{Subject to} \quad y_i(\mathbf{w} \cdot \mathbf{x}_i + b) \geq 1 \end{array}$$

Finding the maximum margin hyperplane

- Solution: $\mathbf{w} = \sum_i \alpha_i y_i \mathbf{x}_i$



Finding the maximum margin hyperplane

- Solution: $\mathbf{w} = \sum_i \alpha_i y_i \mathbf{x}_i$
 $b = y_i - \mathbf{w} \cdot \mathbf{x}_i$ for any support vector

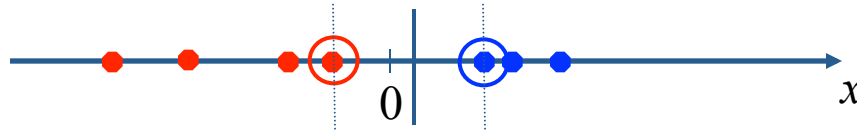
- Classification function (decision boundary):

$$\mathbf{w} \cdot \mathbf{x} + b = \sum_i \alpha_i y_i \mathbf{x}_i \cdot \mathbf{x} + b$$

- Notice that it relies on an *inner product* between the test point \mathbf{x} and the support vectors \mathbf{x}_i
- Solving the optimization problem also involves computing the inner products $\mathbf{x}_i \cdot \mathbf{x}_j$ between all pairs of training points

Nonlinear SVMs

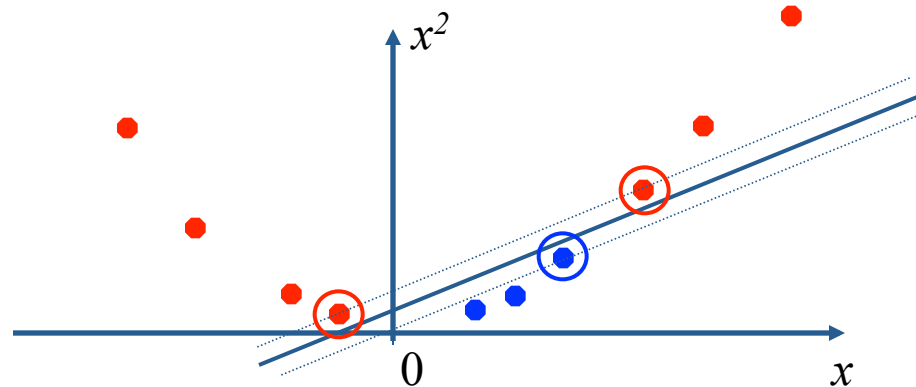
- Datasets that are linearly separable work out great:



- But what if the dataset is just too hard?

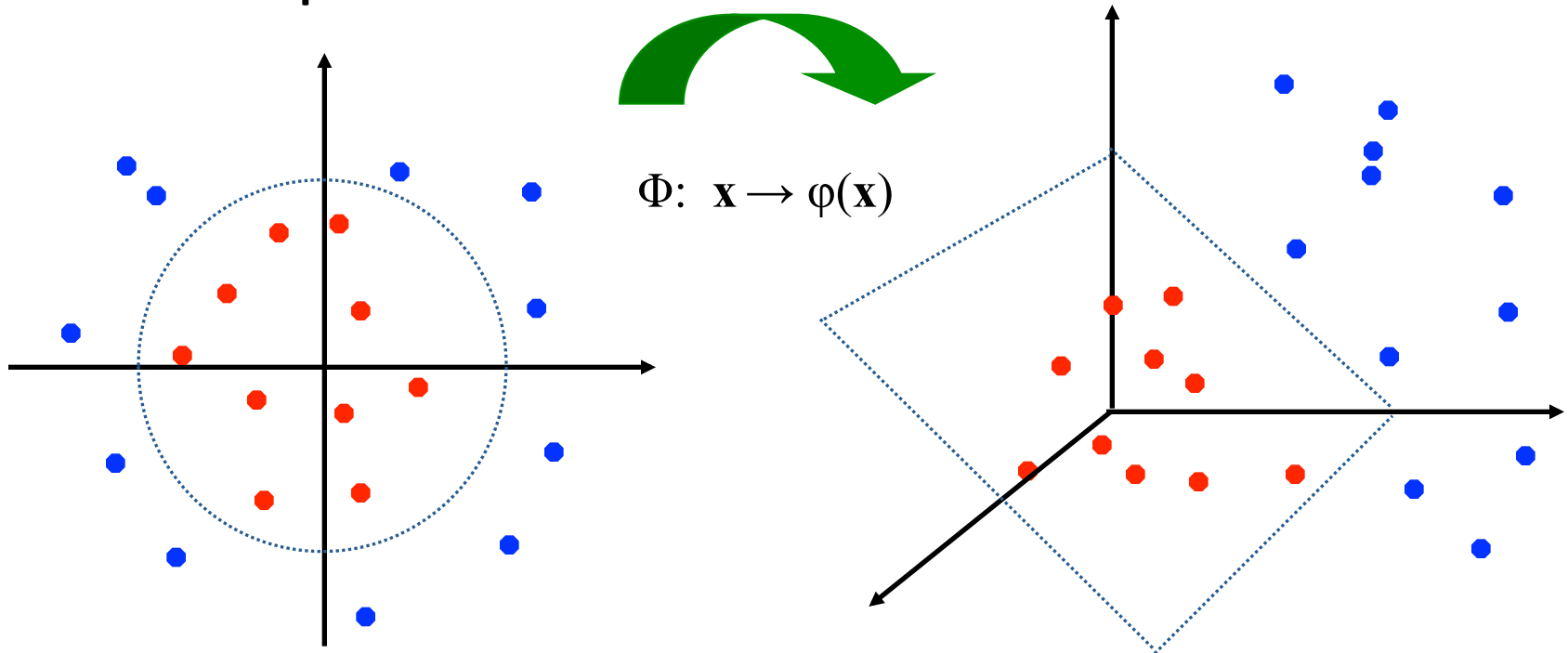


- We can map it to a higher-dimensional space:



Nonlinear SVMs

- General idea: the original input space can always be mapped to some higher-dimensional feature space where the training set is separable:



Nonlinear SVMs

- *The kernel trick*: instead of explicitly computing the lifting transformation $\varphi(\mathbf{x})$, define a kernel function K such that

$$K(\mathbf{x}_i, \mathbf{x}_j) = \varphi(\mathbf{x}_i) \cdot \varphi(\mathbf{x}_j)$$

- (to be valid, the kernel function must satisfy *Mercer's condition*)
- This gives a nonlinear decision boundary in the original feature space:

$$\sum_i \alpha_i y_i K(\mathbf{x}_i, \mathbf{x}) + b$$

Kernels for bags of features

- Histogram intersection kernel:

$$I(h_1, h_2) = \sum_{i=1}^N \min(h_1(i), h_2(i))$$

- Generalized Gaussian kernel:

$$K(h_1, h_2) = \exp\left(-\frac{1}{A} D(h_1, h_2)^2\right)$$

- D can be Euclidean distance, χ^2 distance, Earth Mover's Distance, etc.

J. Zhang, M. Marszalek, S. Lazebnik, and C. Schmid,

[Local Features and Kernels for Classification of Texture and Object Categories: A Comprehensive Study](#), IJCV 2007

Summary: SVMs for image classification

1. Pick an image representation (in our case, bag of features)
2. Pick a kernel function for that representation
3. Compute the matrix of kernel values between every pair of training examples
4. Feed the kernel matrix into your favorite SVM solver to obtain support vectors and weights
5. At test time: compute kernel values for your test example and each support vector, and combine them with the learned weights to get the value of the decision function

What about multi-class SVMs?

- Unfortunately, there is no “definitive” multi-class SVM formulation
- In practice, we have to obtain a multi-class SVM by combining multiple two-class SVMs
- One vs. others
 - Training: learn an SVM for each class vs. the others
 - Testing: apply each SVM to test example and assign to it the class of the SVM that returns the highest decision value
- One vs. one
 - Training: learn an SVM for each pair of classes
 - Testing: each learned SVM “votes” for a class to assign to the test example

SVMs: Pros and cons

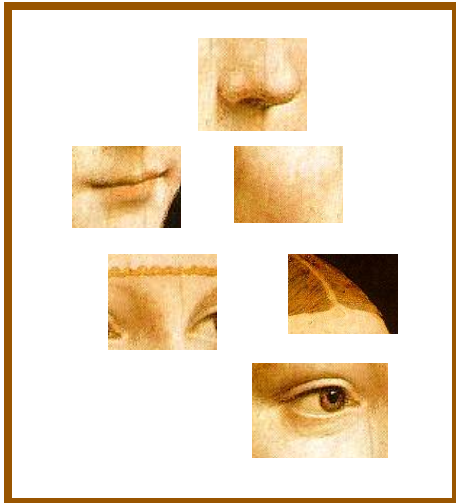
- Pros
 - Many publicly available SVM packages:
<http://www.kernel-machines.org/software>
 - Kernel-based framework is very powerful, flexible
 - SVMs work very well in practice, even with very small training sample sizes
- Cons
 - No “direct” multi-class SVM, must combine two-class SVMs
 - Computation, memory
 - During training time, must compute matrix of kernel values for every pair of examples
 - Learning can take a very long time for large-scale problems

Summary: Discriminative methods

- Nearest-neighbor and k-nearest-neighbor classifiers
 - L1 distance, χ^2 distance, quadratic distance, Earth Mover's Distance
- Support vector machines
 - Linear classifiers
 - Margin maximization
 - The kernel trick
 - Kernel functions: histogram intersection, generalized Gaussian, pyramid match
 - Multi-class
- Of course, there are many other classifiers out there
 - Neural networks, boosting, decision trees, ...

Generative learning methods for bags of features

- Model the probability of a bag of features given a class



Generative methods

- We will cover two models, both inspired by text document analysis:
 - Naïve Bayes
 - Probabilistic Latent Semantic Analysis

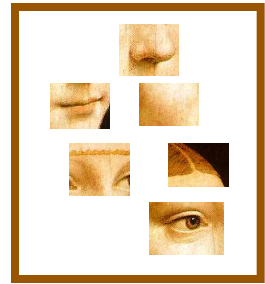
The Naïve Bayes model

- Assume that each feature is conditionally independent *given the class*

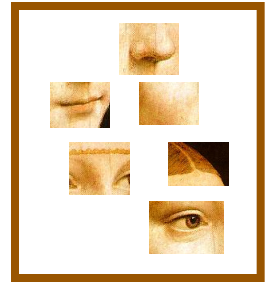
$$p(f_1, \dots, f_N | c) = \prod_{i=1}^N p(f_i | c)$$

f_i : i th feature in the image

N : number of features in the image



The Naïve Bayes model



- Assume that each feature is conditionally independent *given the class*

$$p(f_1, \dots, f_N | c) = \prod_{i=1}^N p(f_i | c) = \prod_{j=1}^M p(w_j | c)^{n(w_j)}$$

f_i : i th feature in the image

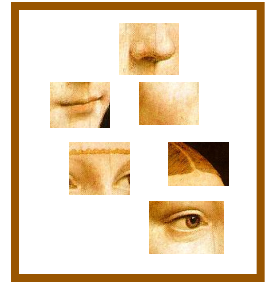
N : number of features in the image

w_j : j th visual word in the vocabulary

M : size of visual vocabulary

$n(w_j)$: number of features of type w_j in the image

The Naïve Bayes model

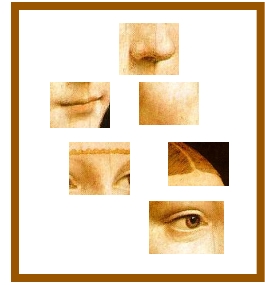


- Assume that each feature is conditionally independent *given the class*

$$p(f_1, \dots, f_N | c) = \prod_{i=1}^N p(f_i | c) = \prod_{j=1}^M p(w_j | c)^{n(w_j)}$$

$$p(w_j | c) = \frac{\text{No. of features of type } w_j \text{ in training images of class } c}{\text{Total no. of features in training images of class } c}$$

The Naïve Bayes model



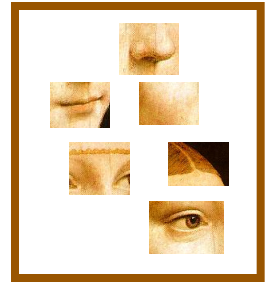
- Assume that each feature is conditionally independent *given the class*

$$p(f_1, \dots, f_N | c) = \prod_{i=1}^N p(f_i | c) = \prod_{j=1}^M p(w_j | c)^{n(w_j)}$$

$$p(w_j | c) = \frac{\text{No. of features of type } w_j \text{ in training images of class } c + 1}{\text{Total no. of features in training images of class } c + M}$$

(Laplace smoothing to avoid zero counts)

The Naïve Bayes model

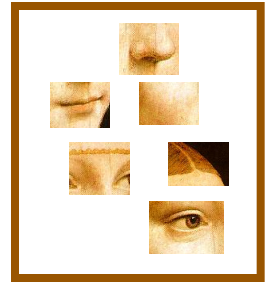


- Maximum A Posteriori decision:

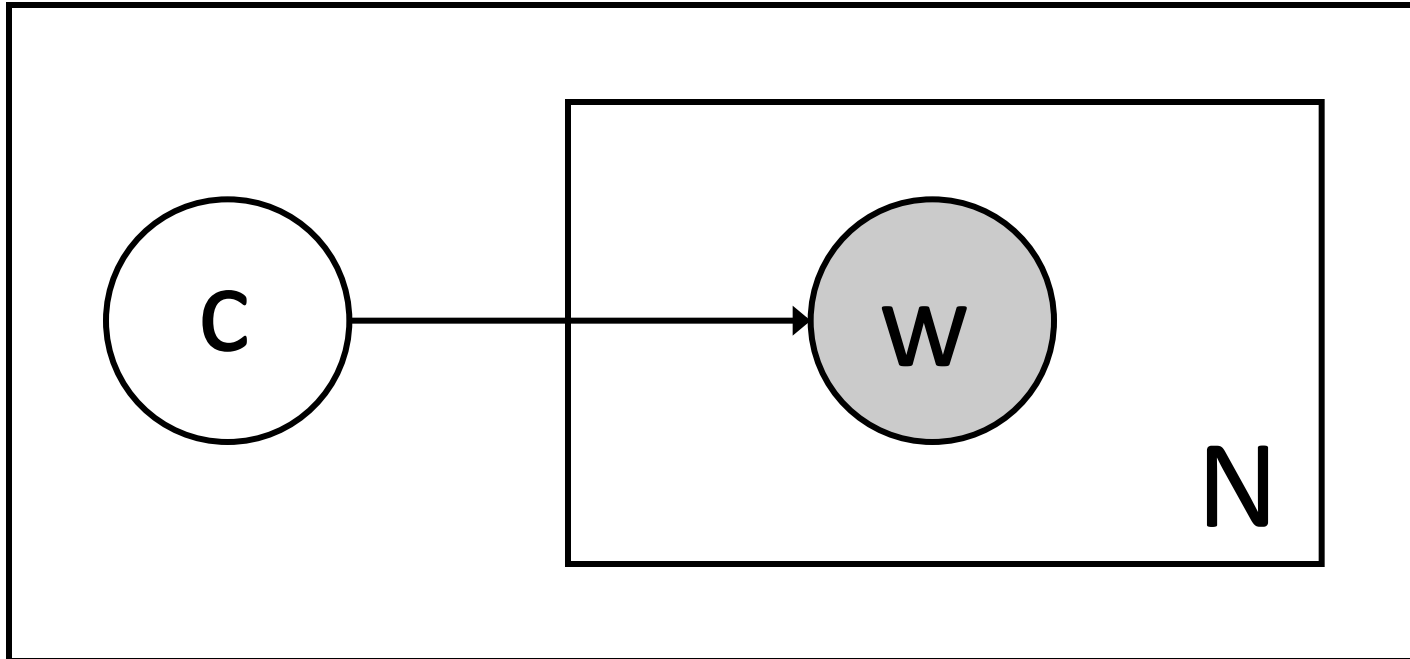
$$\begin{aligned}c^* &= \arg \max_c p(c) \prod_{j=1}^M p(w_j | c)^{n(w_j)} \\ &= \arg \max_c \log p(c) + \sum_{j=1}^M n(w_j) \log p(w_j | c)\end{aligned}$$

(you should compute the log of the likelihood instead of the likelihood itself in order to avoid underflow)

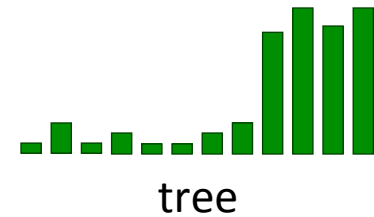
The Naïve Bayes model



- “Graphical model”:



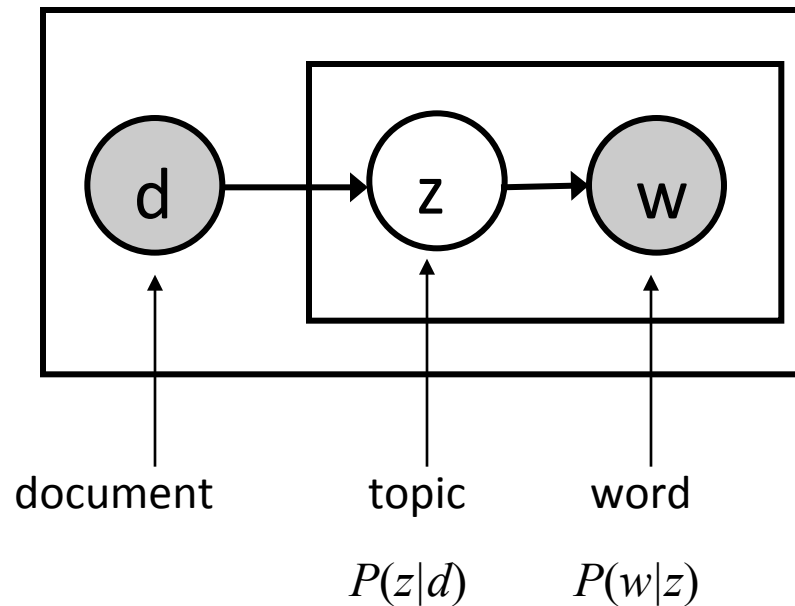
Probabilistic Latent Semantic Analysis



“visual topics”

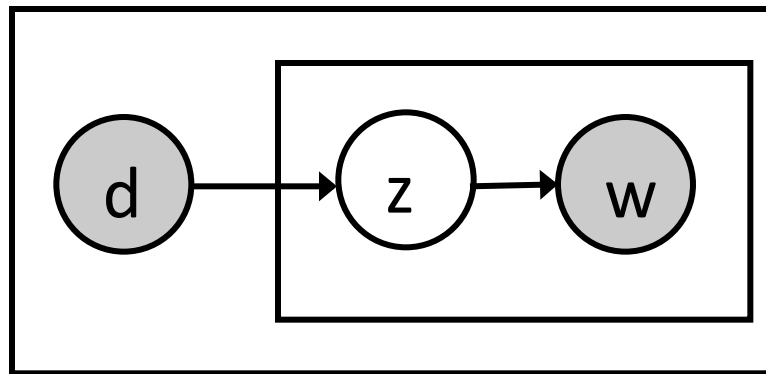
Probabilistic Latent Semantic Analysis

- Unsupervised technique
- Two-level generative model: a document is a mixture of topics, and each topic has its own characteristic word distribution



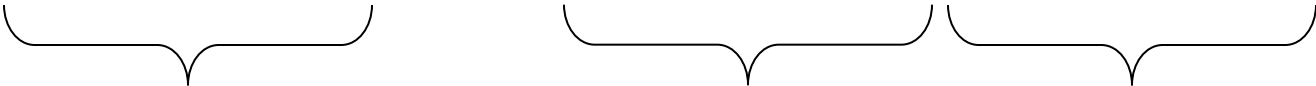
Probabilistic Latent Semantic Analysis

- Unsupervised technique
- Two-level generative model: a document is a mixture of topics, and each topic has its own characteristic word distribution



$$p(w_i | d_j) = \sum_{k=1}^K p(w_i | z_k) p(z_k | d_j)$$

The pLSA model

$$p(w_i | d_j) = \sum_{k=1}^K p(w_i | z_k) p(z_k | d_j)$$


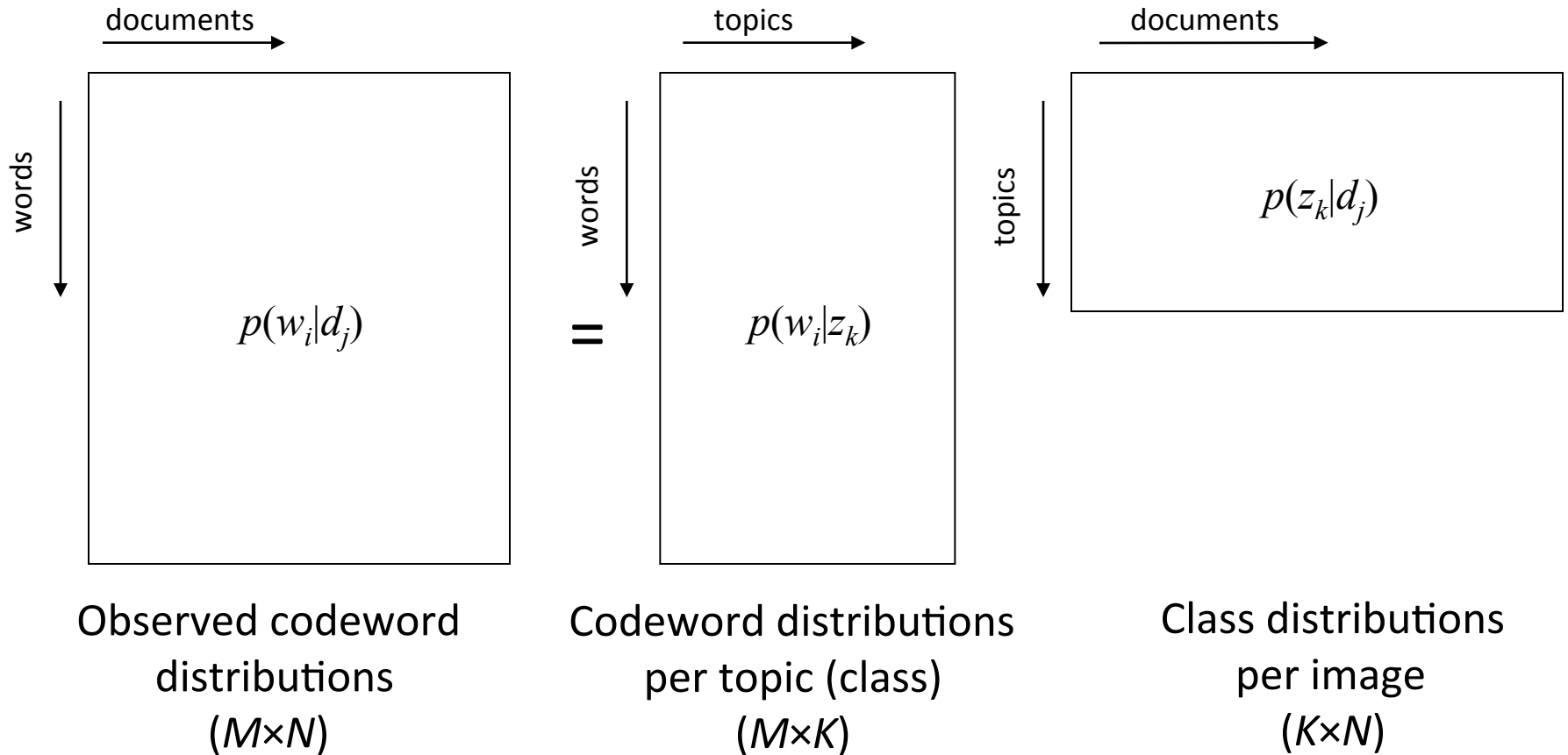
Probability of word i
in document j
(known)

Probability of
word i given
topic k
(unknown)

Probability of
topic k given
document j
(unknown)

The pLSA model

$$p(w_i | d_j) = \sum_{k=1}^K p(w_i | z_k) p(z_k | d_j)$$



Learning pLSA parameters

Maximize likelihood of data:

$$L = \prod_{i=1}^M \prod_{j=1}^N P(w_i | d_j)^{n(w_i, d_j)}$$

Observed counts of
word i in document j



M ... number of codewords

N ... number of images

$$\sum_{k=1}^K P(z_k | d_j) P(w_i | z_k)$$



Inference

- Finding the most likely topic (class) for an image:

$$z^* = \arg \max_z p(z | d)$$

Inference

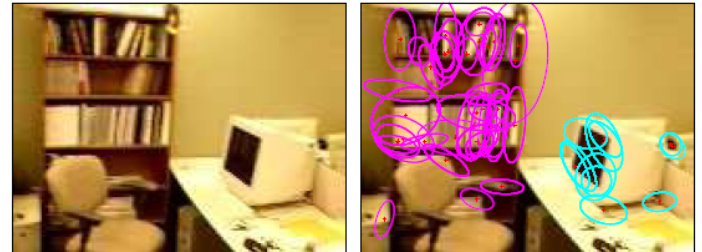
- Finding the most likely topic (class) for an image:

$$z^* = \arg \max_z p(z | d)$$

- Finding the most likely topic (class) for a visual word in a given image:

$$z^* = \arg \max_z p(z | w, d) = \arg \max_z \frac{p(w | z) p(z | d)}{\sum_{z'} p(w | z') p(z' | d)}$$

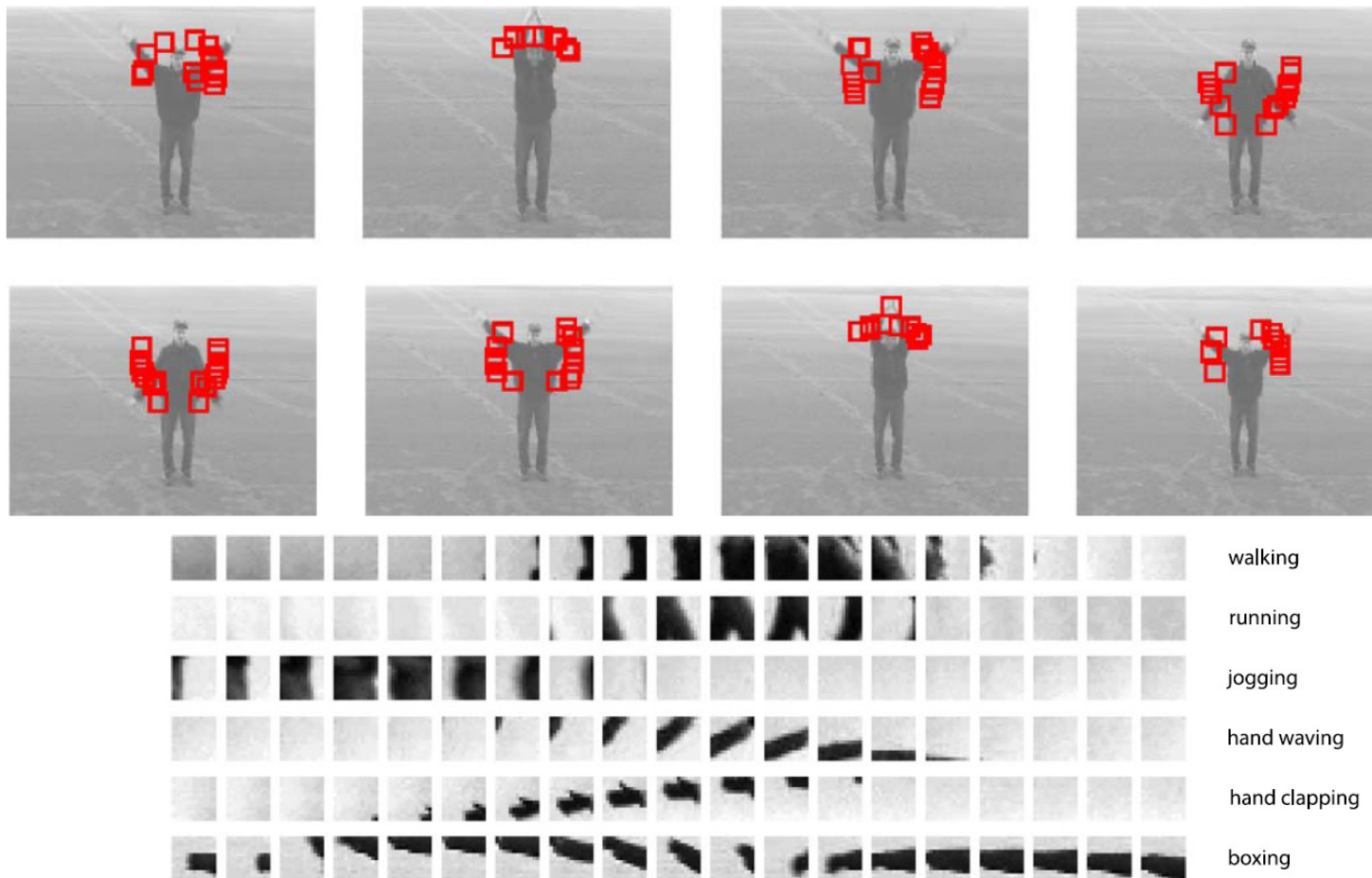
Topic discovery in images



J. Sivic, B. Russell, A. Efros, A. Zisserman, B. Freeman,
[Discovering Objects and their Location in Images](#), ICCV 2005

Application of pLSA: Action recognition

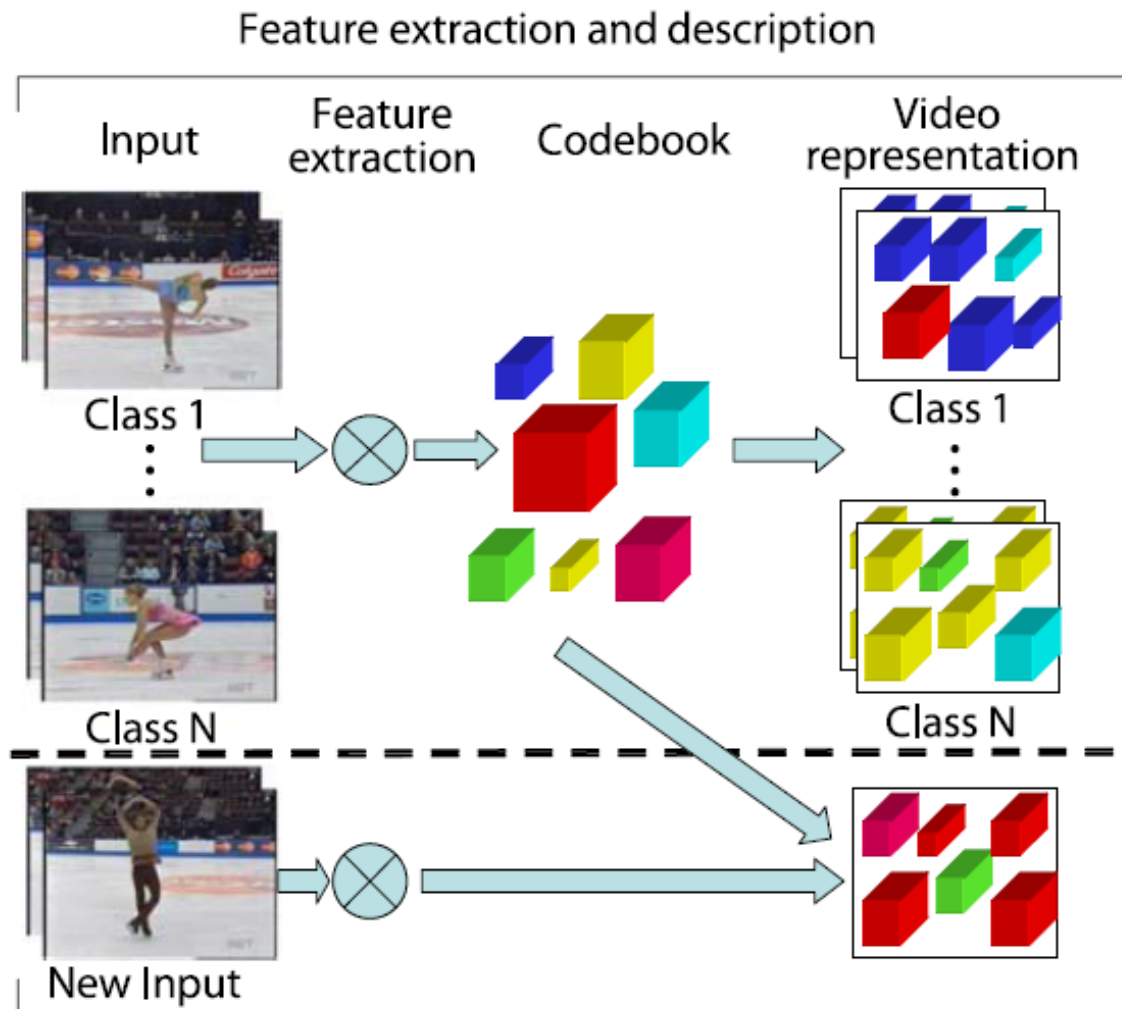
Space-time interest points



Juan Carlos Niebles, Hongcheng Wang and Li Fei-Fei,

[Unsupervised Learning of Human Action Categories Using Spatial-Temporal Words](#), IJCV 2008.

Application of pLSA: Action recognition

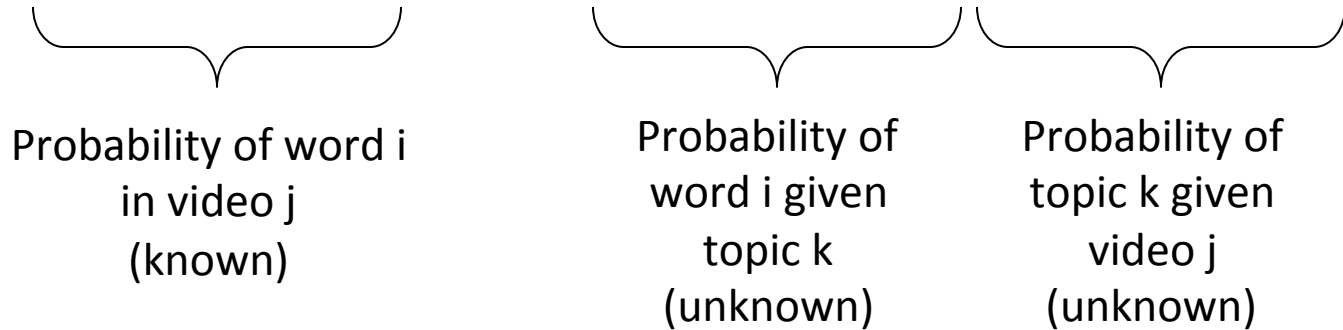


Juan Carlos Niebles, Hongcheng Wang and Li Fei-Fei,

[Unsupervised Learning of Human Action Categories Using Spatial-Temporal Words](#), IJCV 2008.

pLSA model

$$p(w_i | d_j) = \sum_{k=1}^K p(w_i | z_k) p(z_k | d_j)$$



- w_i = spatial-temporal word
- d_j = video
- $n(w_i, d_j)$ = co-occurrence table
(# of occurrences of word w_i in video d_j)
- z = topic, corresponding to an action

Action recognition example

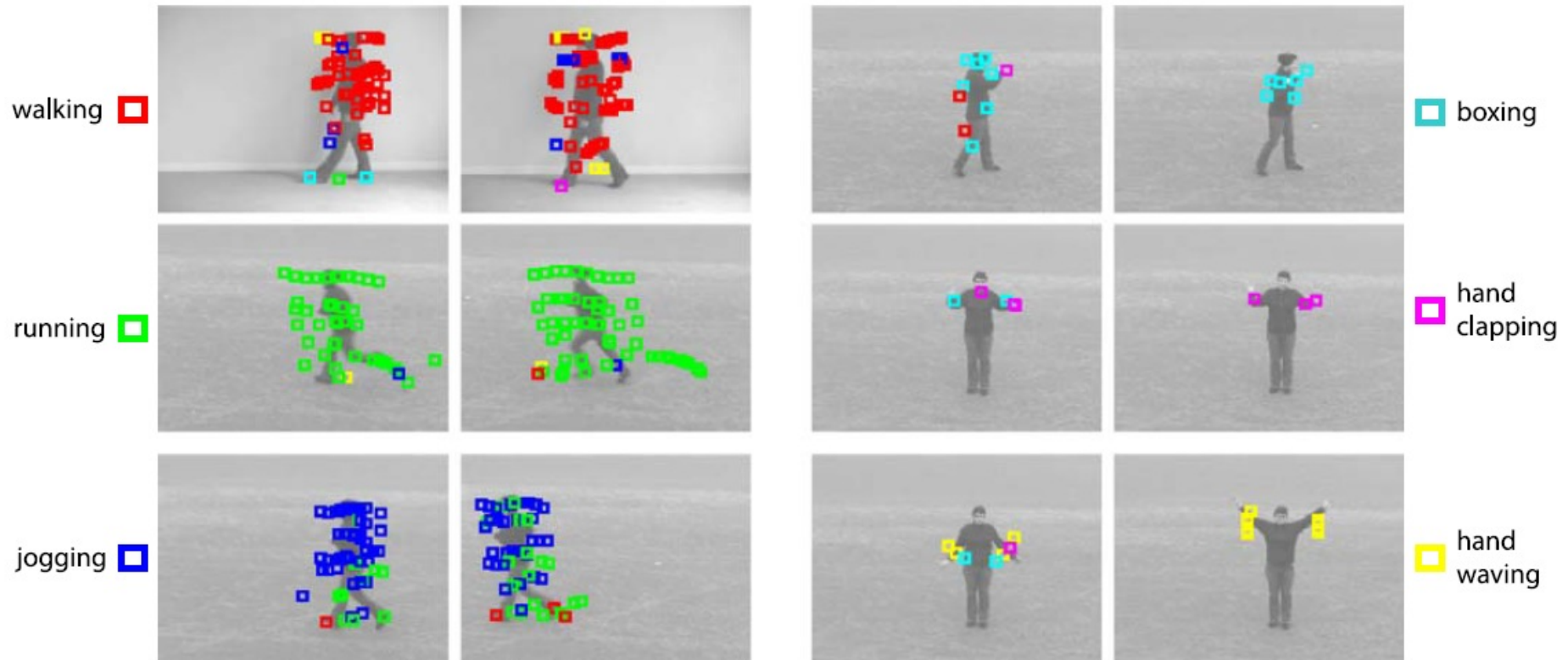


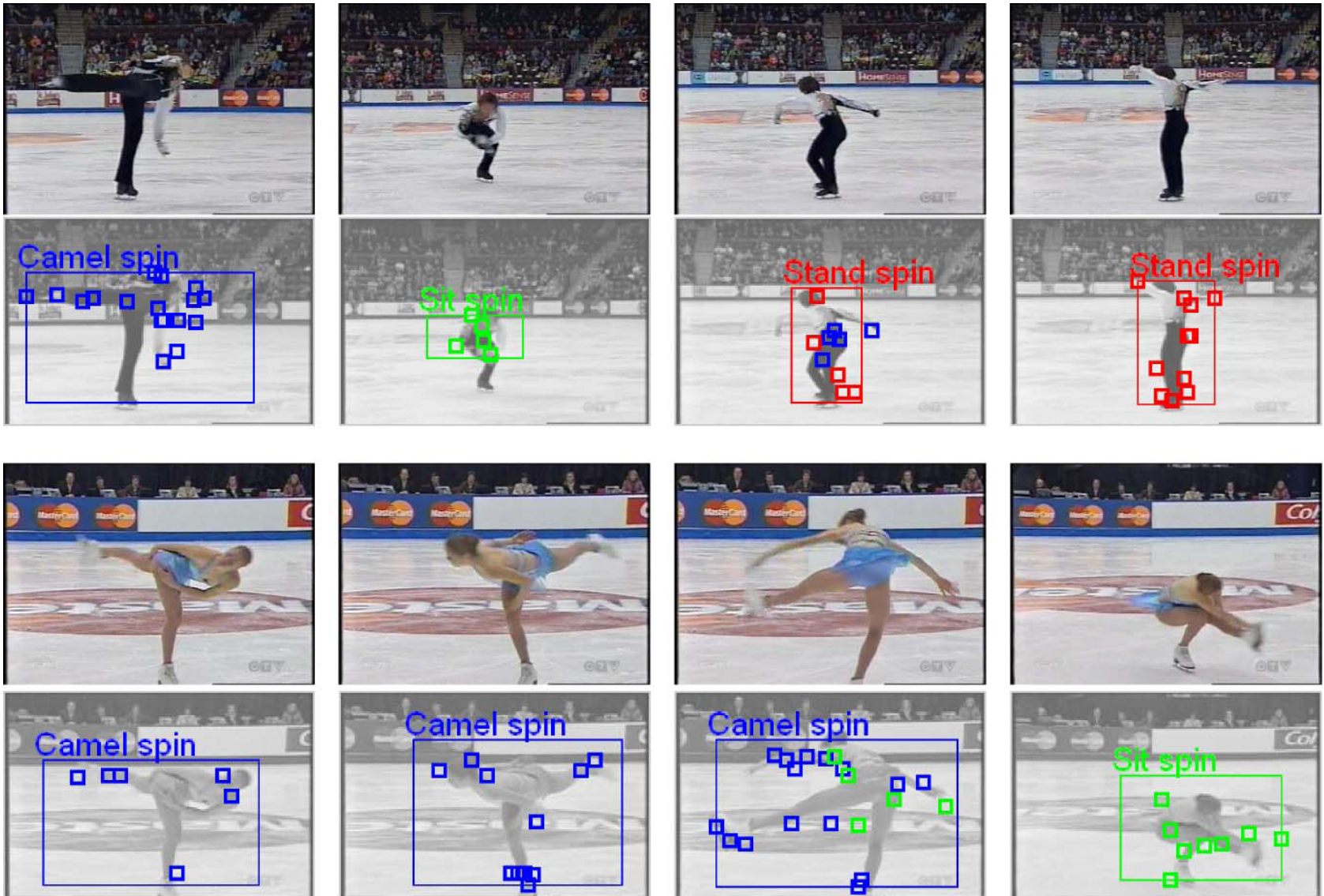
Fig. 10 Example frames from testing sequences in the KTH dataset. The spatial-temporal patches in each sequence are automatically colored according to action class that most likely generated its corresponding spatial-temporal word. Although some of the words are assigned to the wrong topic, most interest points are assigned to the correct action

for each video. Consistently, the predicted action class corresponds to the actual ground truth. In addition, we usually observe that the second best ranked action class corresponds to a similar action: in the “jogging” example of the figure, the second best label is “running”. The figure is best viewed in color and with PDF magnification

Multiple Actions



Multiple Actions



Summary: Generative models

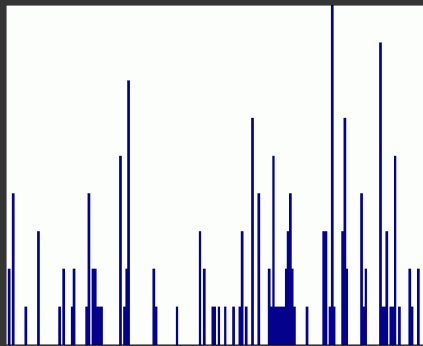
- Naïve Bayes
 - *Unigram models* in document analysis
 - Assumes conditional independence of words given class
 - Parameter estimation: frequency counting
- Probabilistic Latent Semantic Analysis
 - Unsupervised technique
 - Each document is a mixture of topics (image is a mixture of classes)
 - Can be thought of as matrix decomposition
 - Parameter estimation: Expectation-Maximization

Adding spatial information

- Computing bags of features on sub-windows of the whole image
- Using codebooks to vote for object position
- Generative part-based models

Spatial pyramid representation

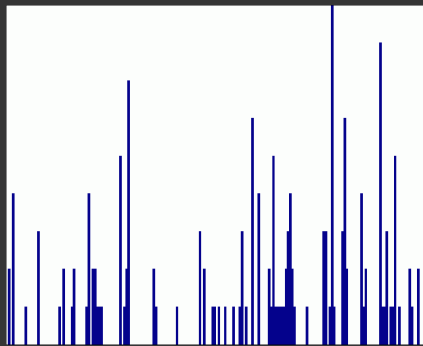
- Extension of a bag of features
- Locally orderless representation at several levels of resolution



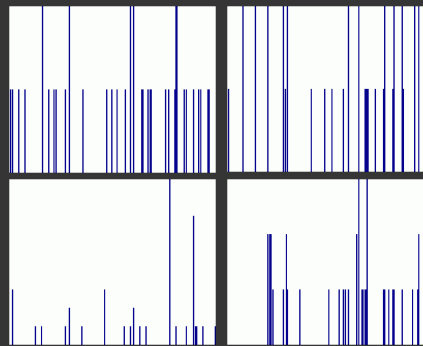
level 0

Spatial pyramid representation

- Extension of a bag of features
- Locally orderless representation at several levels of resolution



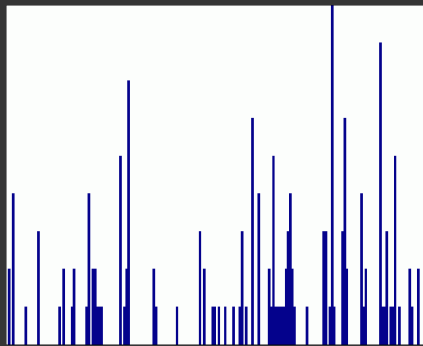
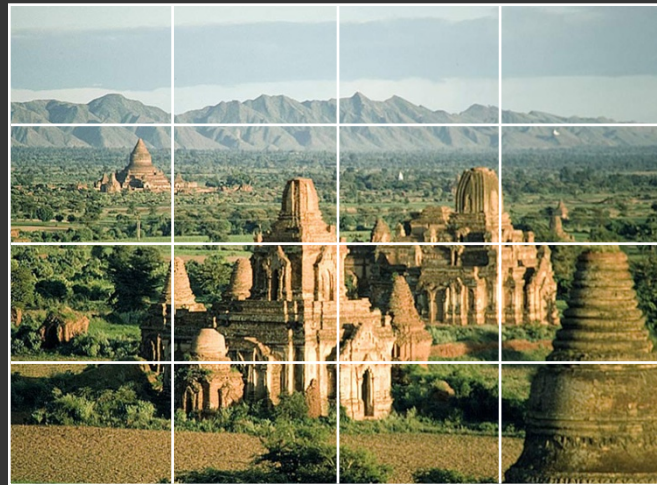
level 0



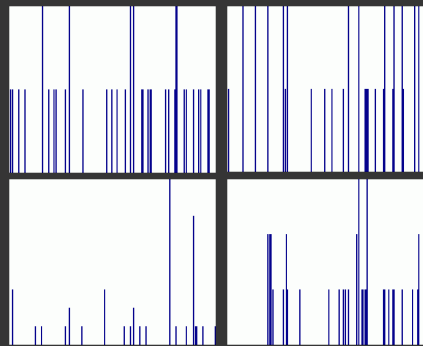
level 1

Spatial pyramid representation

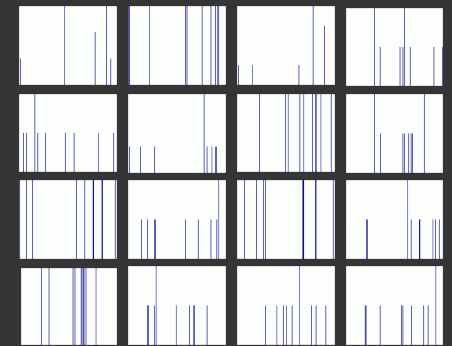
- Extension of a bag of features
- Locally orderless representation at several levels of resolution



level 0

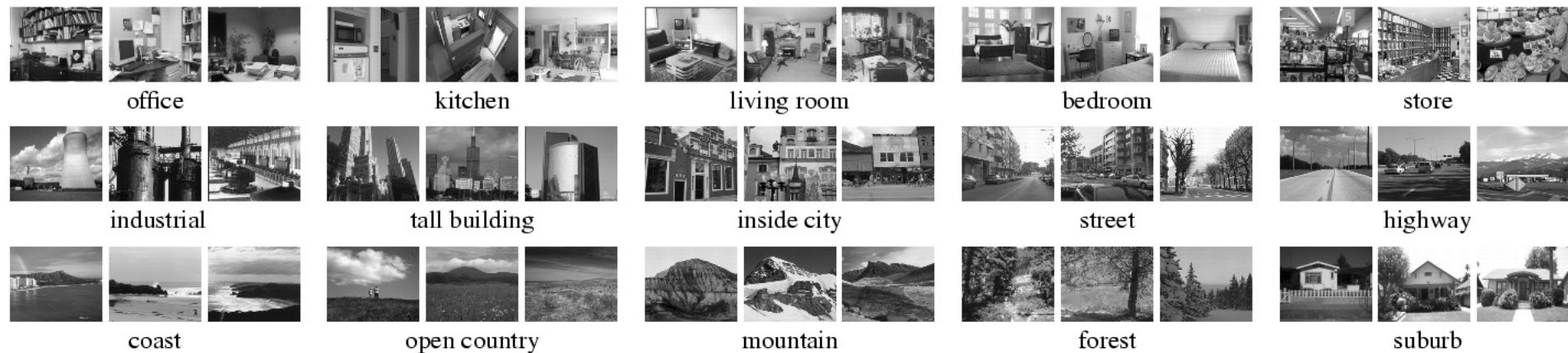


level 1



level 2

Scene category dataset

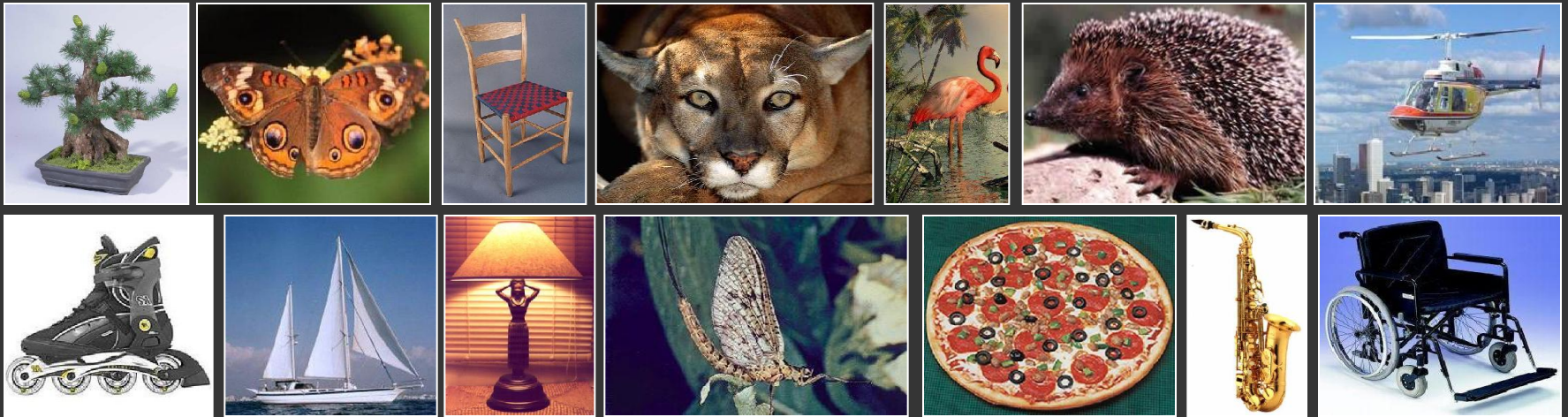


Multi-class classification results (100 training images per class)

Level	Weak features (vocabulary size: 16)		Strong features (vocabulary size: 200)	
	Single-level	Pyramid	Single-level	Pyramid
0 (1 × 1)	45.3 ±0.5		72.2 ±0.6	
1 (2 × 2)	53.6 ±0.3	56.2 ±0.6	77.9 ±0.6	79.0 ±0.5
2 (4 × 4)	61.7 ±0.6	64.7 ±0.7	79.4 ±0.3	81.1 ±0.3
3 (8 × 8)	63.3 ±0.8	66.8 ±0.6	77.2 ±0.4	80.7 ±0.3

Caltech101 dataset

http://www.vision.caltech.edu/Image_Datasets/Caltech101/Caltech101.html



Multi-class classification results (30 training images per class)

	Weak features (16)		Strong features (200)	
Level	Single-level	Pyramid	Single-level	Pyramid
0	15.5 \pm 0.9		41.2 \pm 1.2	
1	31.4 \pm 1.2	32.8 \pm 1.3	55.9 \pm 0.9	57.0 \pm 0.8
2	47.2 \pm 1.1	49.3 \pm 1.4	63.6 \pm 0.9	64.6 \pm 0.8
3	52.2 \pm 0.8	54.0 \pm 1.1	60.3 \pm 0.9	64.6 \pm 0.7

Examples from PASCAL VOC Challenge 2010

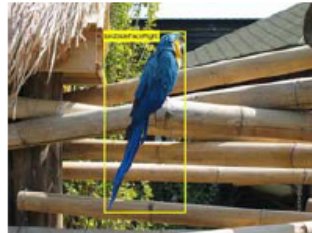
Aeroplane



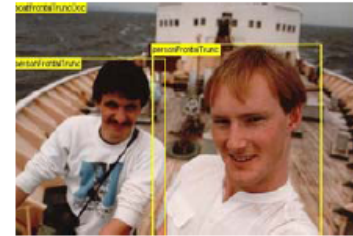
Bicycle



Bird



Boat



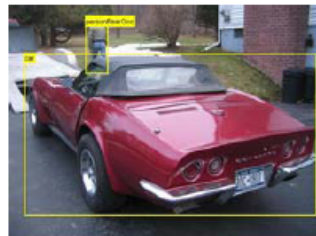
Bottle



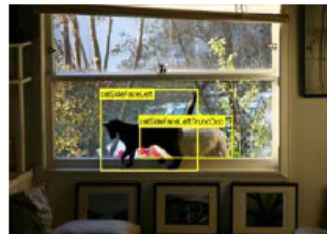
Bus



Car



Cat



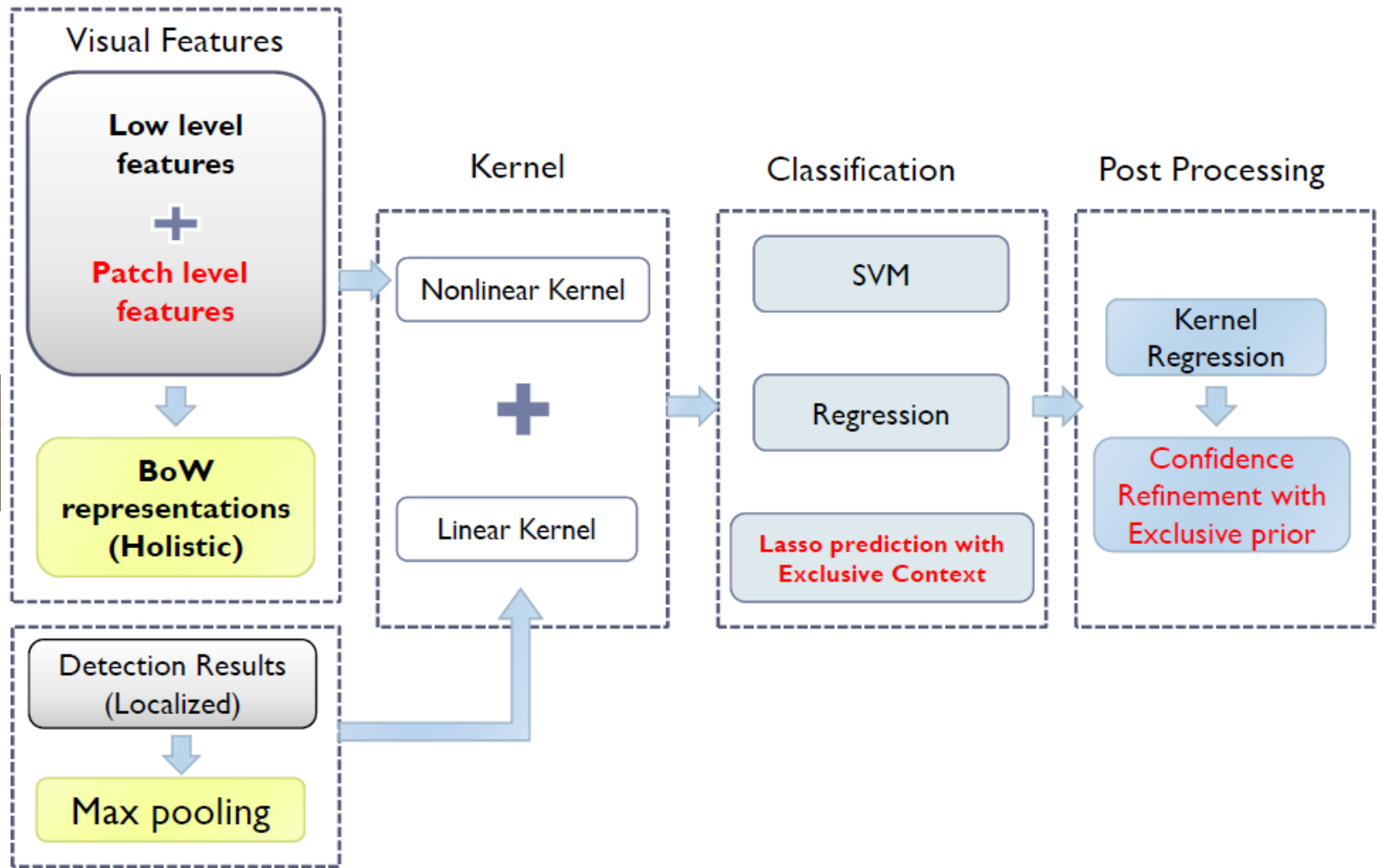
Chair



Cow

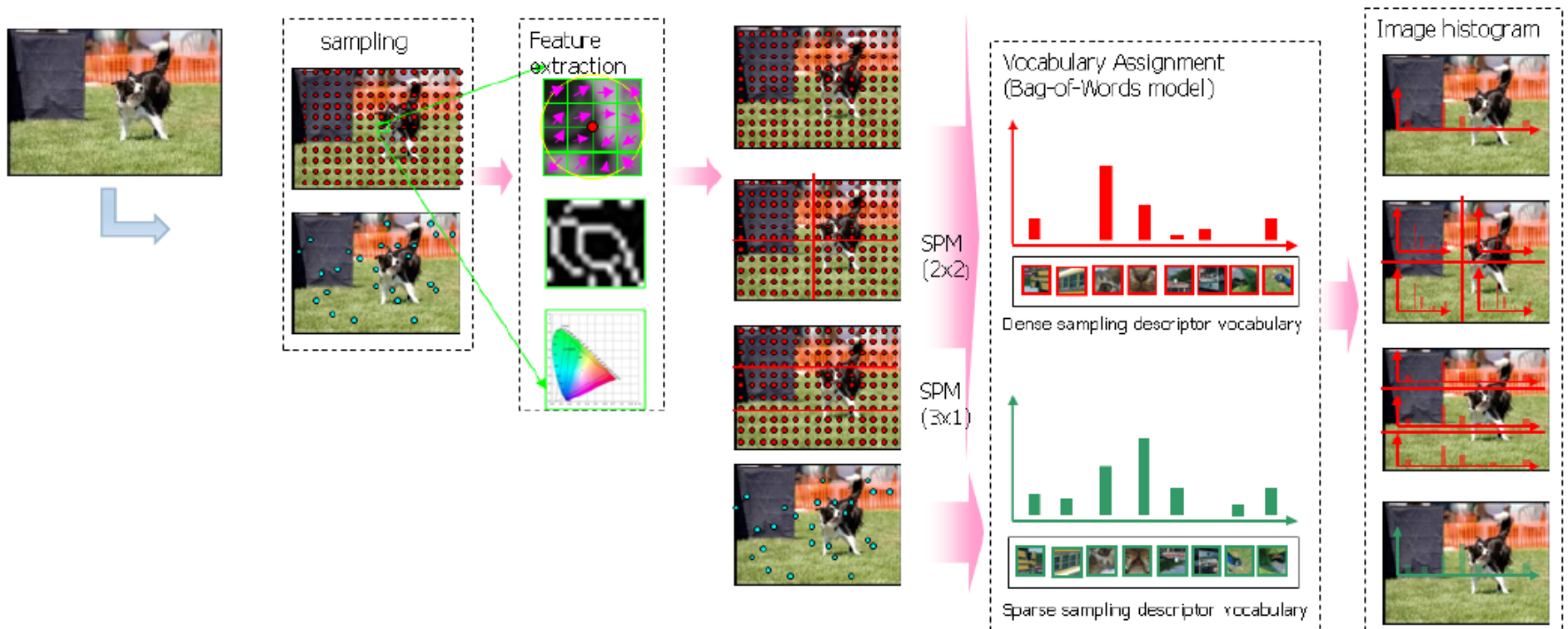


Framework

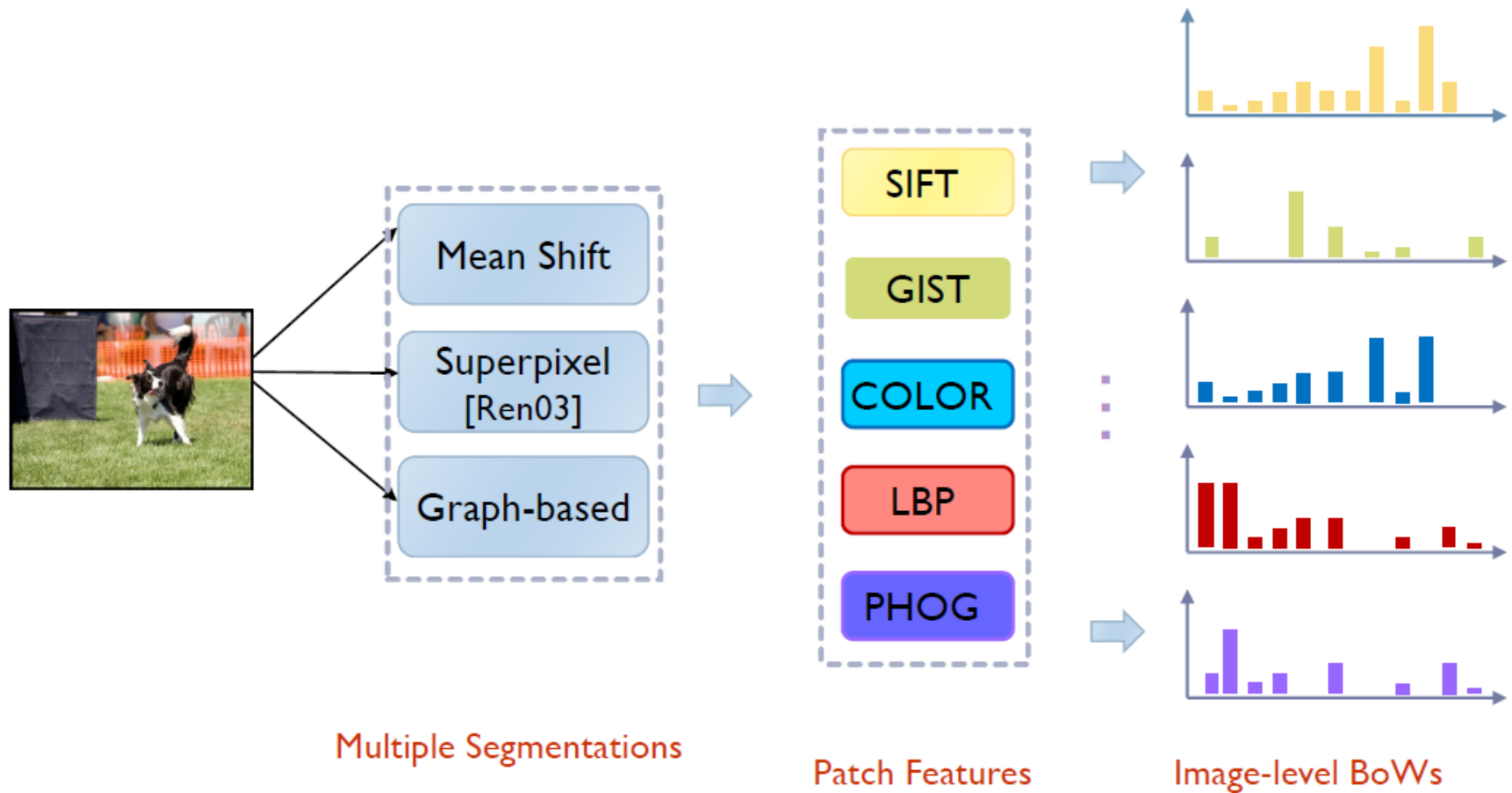


Low Level Features

- ▶ Low level features: SIFT and its variants, LBP, HOG.
- ▶ Dense sampling and interest point detector;
- ▶ Represented as Bags of Words;



Patch Level Features



The results

	SVM	Exclusive	Fusing	Our Best	Other's Best
aeroplane	91.9	91.3	93	93	93.3
bicycle	77.1	77	79	79	77
bird	69.5	70	71.6	71.6	69.9
boat	74.7	75.6	77.8	77.8	77.2
bottle	52.5	50.7	54.3	54.3	53.7
bus	84.3	83.2	85.2	85.2	85.9
car	77.3	77.1	78.6	78.6	80.4
cat	76.2	75.4	78.8	78.8	79.4
chair	63	62.5	64.5	64.5	62.9
cow	63.5	62.6	64	64	66.2
diningtable	62.9	62.7	62.7	62.9	61.1
dog	65	64.6	69.6	69.6	71.1
horse	79.5	77.9	82	82	76.7
motorbike	83.2	81.8	84.4	84.4	81.7
person	91.2	91.1	91.6	91.6	90.2
pottedplant	45.5	44.8	48.6	48.6	53.3
sheep	65.4	64.2	64.9	65.4	66.3
sofa	55	53.2	59.6	59.6	58
train	87	86.3	89.4	89.4	87.5
tvmonitor	77.2	77.1	76.4	77.2	76.2
MAP	72.095	71.455	73.8		